
J.P.Morgan Access[®] Notifications

Tips & Tricks

A quick guide to get the most out of Notifications

February 2023

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Notifications Overview

Click the Notifications bell icon to display the Notifications fly-out. From this panel, you can view, subscribe and edit your alerts and notifications.

The **orange dot** indicates you have received new notifications since you last viewed the Notifications inbox.

Notifications-This tab, in the Notifications inbox, is the default.

New-Click to create subscriptions.

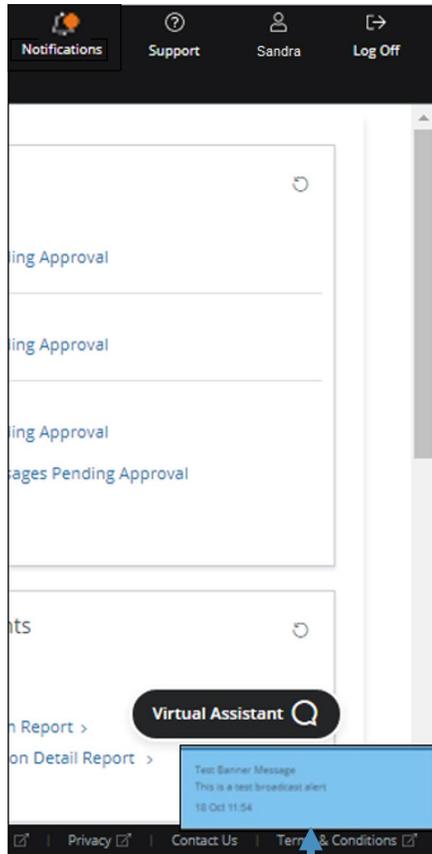
Manage-Click to edit subscriptions.

The screenshot displays the J.P.Morgan Access dashboard. At the top, the 'Notifications' tab is active, indicated by an orange dot. A fly-out menu is open, showing 'Notifications', 'New', and 'Manage' options. The main content area is divided into several sections:

- Cash Position Snapshot:** Shows account balances for USD and GBP. A table lists accounts with their current available, opening, and current balances.
- Loans:** A table showing loan facilities with their amounts and available balances.
- Pending Actions:** Lists pending wires, US ACH, and inquiries.
- Reports and Statements:** Shows the status of cash reports and transaction reports.
- Notifications:** A list of account summary notifications for different accounts, providing daily summaries of balances, deposits, and withdrawals.

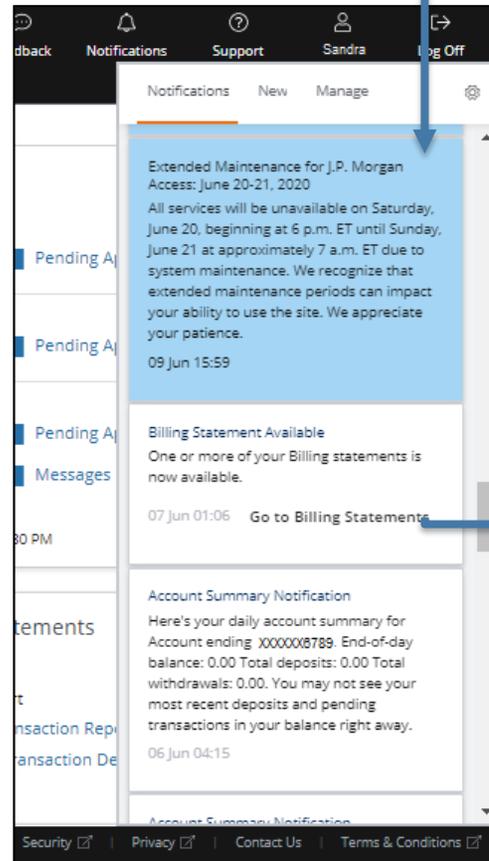
Viewing Your Notifications

You can see your notifications on your screen as pop-ups, in your inbox and/or in an email. It's your choice.



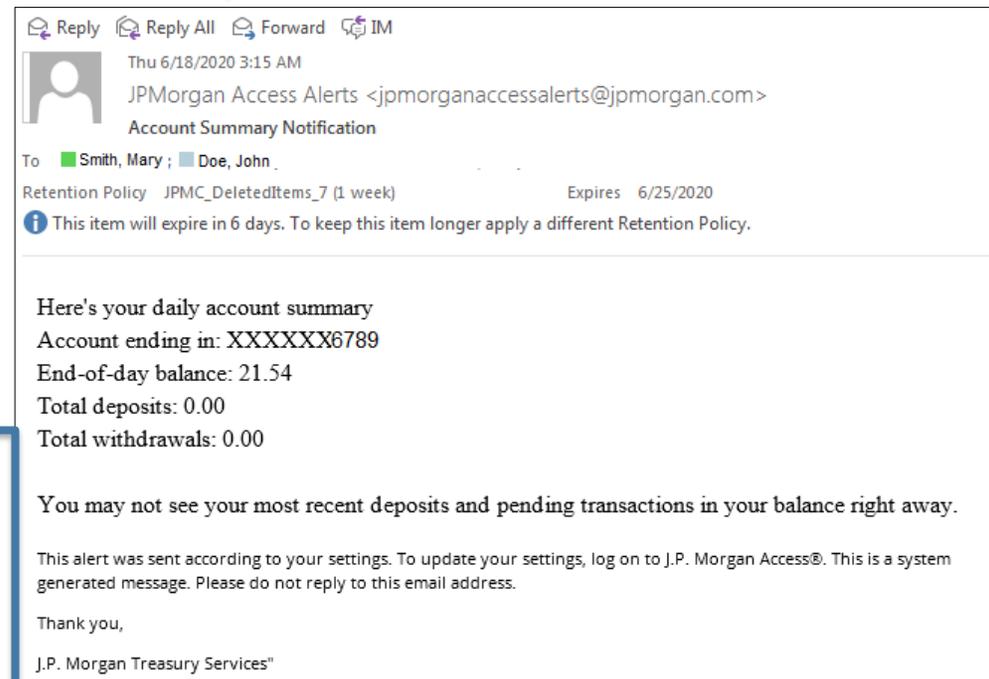
New notifications pop-up at the bottom right of your screen.

- Notifications display in your inbox.
- A blue background indicates the notification is a banner message from J.P. Morgan.



Use a link in a notification to take action related to that notification.

You also can receive notifications in your email, depending on the delivery channel you choose.



★ A type-ahead feature to search your inbox will be available soon.

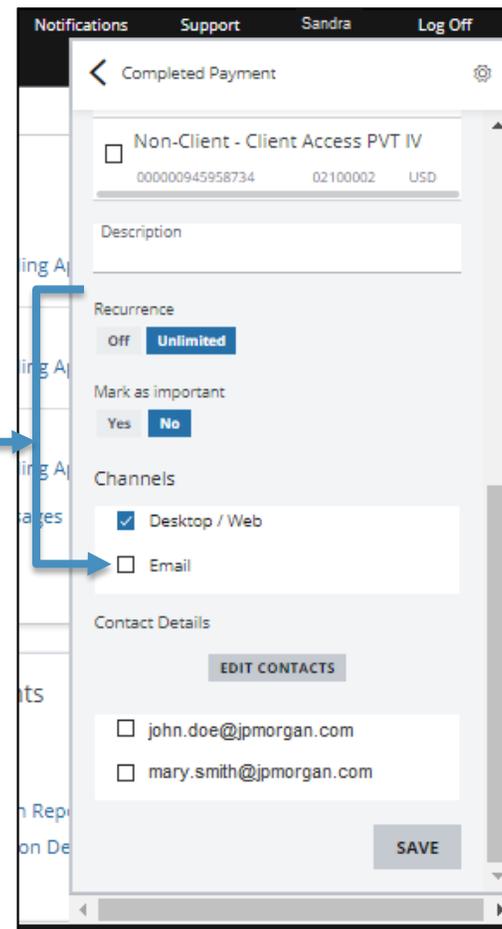
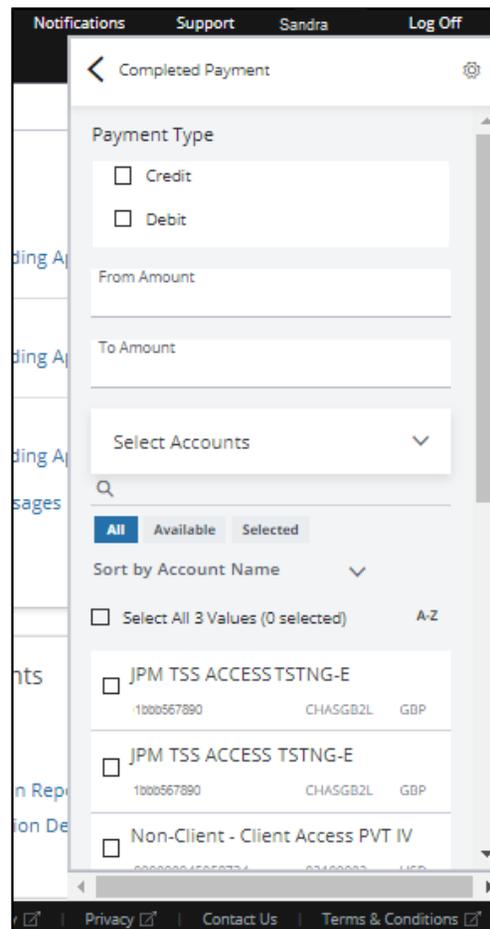
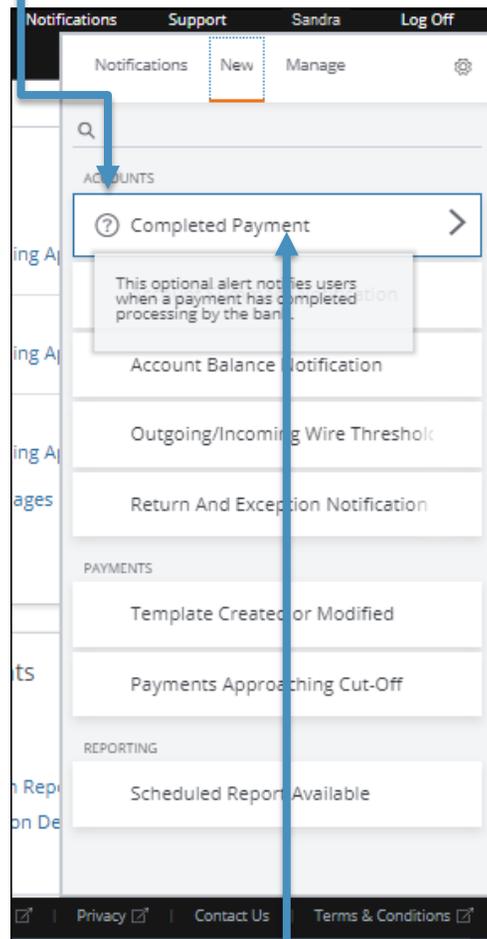
Subscribing to Notifications

Click the **New** tab to view all the Notifications you're entitled to subscribe to and to opt-in to notifications. You can find auto-enrolled subscriptions on the **Manage** tab.

Enter your subscription criteria as required. Note that the following fields appear on all subscriptions:

- Description (mandatory)
- Recurrence
- Channel options (desktop set as default)

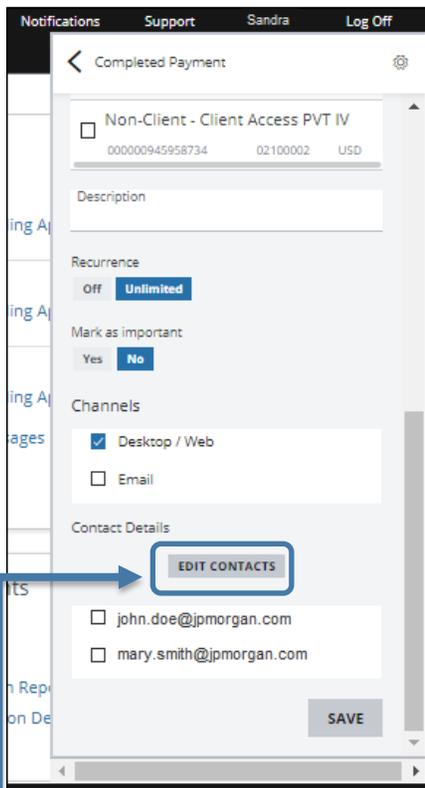
Hover over the question mark for a description of the notification.



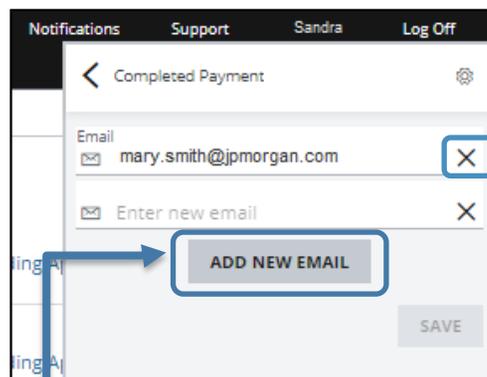
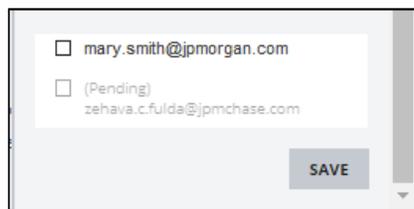
Click on a title to subscribe to it.

Managing Your Email Addresses

You can add up to 25 email addresses when subscribing to an alert. Once added, they appear beneath every subscription for selection.



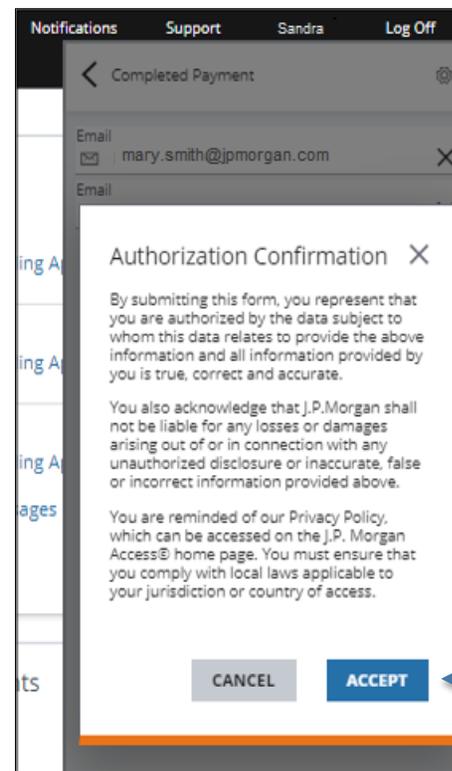
1 Click Edit Contacts.



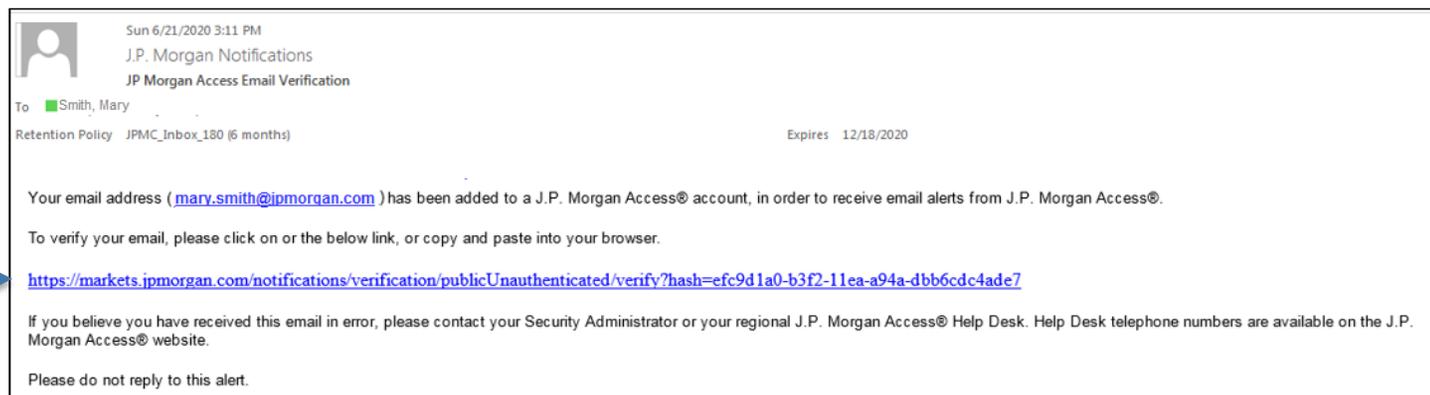
- 2 Select the X to remove an email address.
- 3 Select Add New Email to add an email address.

★ Note that you cannot add a personal email address.

4 The email owner receives an email containing a link for activating the email.



3 Click Accept to confirm.



★ A new email address is inactive until the email owner activates it.

Managing Your Subscriptions

You can view, edit or manage all your subscriptions from the **Manage** tab.

The screenshot shows the J.P. Morgan Access interface. The top navigation bar includes 'Home', 'Payments', 'Checks', 'Liquidity', 'Loans', 'Reports & Statements', 'Virtual Branch', 'Manager', and 'More Services'. The 'Manager' tab is active. The main content area is divided into sections: 'Cash Position Snapshot' with a table of account balances, 'Loans' with a table of facility details, and a 'Pending Actions' sidebar. A notification dropdown menu is open, showing several alerts with checkboxes to manage them. Two blue arrows point from the 'Manage' tab in the sidebar to the notification dropdown.

Account	CCY	Current Availa...	Opening Balan...	Current Balance	Action
Non-Client - Client Access PVT IV...8bbb>	USD	0.00	0.00	0.00	Create Wire >
JPM TSS ACCESS TSTNG-E...4bbb>	GBP	23.58	23.58	23.58	Create Wire >
JPM TSS ACCESS TSTNG-E...5bbb>	GBP	15.18	15.18	15.18	..

Facility Name	CCY	Amount	Available	Outstanding
CIG TEST ...3bbb>	USD	10.00	5.00	5.00
CLP RC (OLD-TL) FACILITY ...6bbb>	USD	0.00	0.00	0.00

- Click the toggle to deactivate a notification subscription.
- Click the Notification title to edit your delivery channels and other information.