
J.P.Morgan Access[®] Notifications

Tips & Tricks

A guide to making the most out of Notifications

July 2020

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Notifications Overview

Click the Notifications bell icon to display the Notifications fly-out. From this panel, you can view, subscribe and edit your alerts and notifications.

The **blue dot** indicates you have received new notifications since you last viewed the Notifications inbox.

Notifications-This tab, the Notifications inbox, is the default.

New-Click to create subscriptions.

Manage-Click to edit subscriptions.

Cash Position Snapshot

Base Currency: InAccountCcy

Total Current Available: 39 | Total Opening Balance: 39 | Total Current Balance: 39 | Total Net Impact: 0.00

Account	CCY	Current Availa...	Opening Balan...	Current Balance	Action
Non-Client - Client Access PVT IV...8bbb>	USD	0.00	0.00	0.00	Create Wire >
JPM TSS ACCESS TSTNG-E...4bbb>	GBP	23.58	23.58	23.58	Create Wire >
JPM TSS ACCESS TSTNG-E...5bbb>	GBP	15.18	15.18	15.18	--

As of 06/18/2020 03:31:03 PM

Loans

Facility Name	CCY	Amount	Available	Outstanding
CIG TEST ...3bbb>	USD	10.00	5.00	5.00
CLP RC (OLD-TL) FACILITY ...6bbb>	USD	0.00	0.00	0.00

Notifications Fly-out Menu:

- Notifications
- New
- Manage

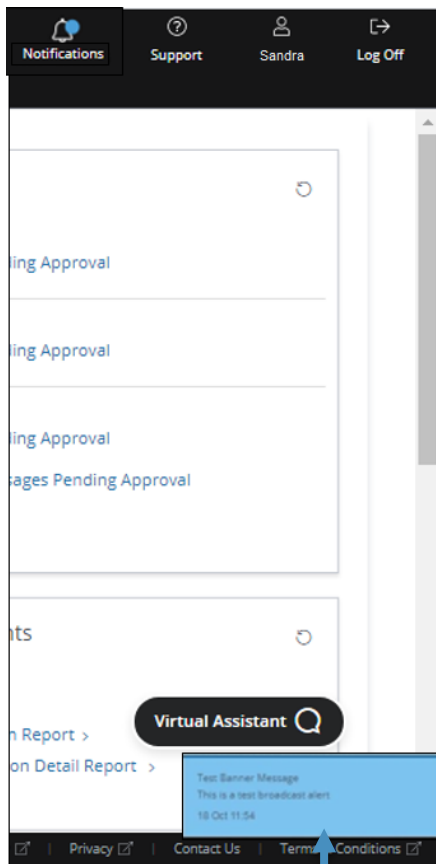
Notifications List:

- Extended Maintenance for J.P. Morgan Access: June 20-21, 2020**
All services will be unavailable on Saturday, June 20, beginning at 6 p.m. ET until Sunday, June 21 at approximately 7 a.m. ET due to system maintenance. We recognize that extended maintenance periods can impact your ability to use the site. We appreciate your patience.
09 Jun 15:59
- Billing Statement Available**
One or more of your Billing statements is now available.
07 Jun 01:06 [Go to Billing Statements](#)
- Account Summary Notification**
Here's your daily account summary for Account ending XXXXX87891. End-of-day balance: 0.00 Total deposits: 0.00 Total withdrawals: 0.00. You may not see your most recent deposits and pending transactions in your balance right away.
06 Jun 04:15

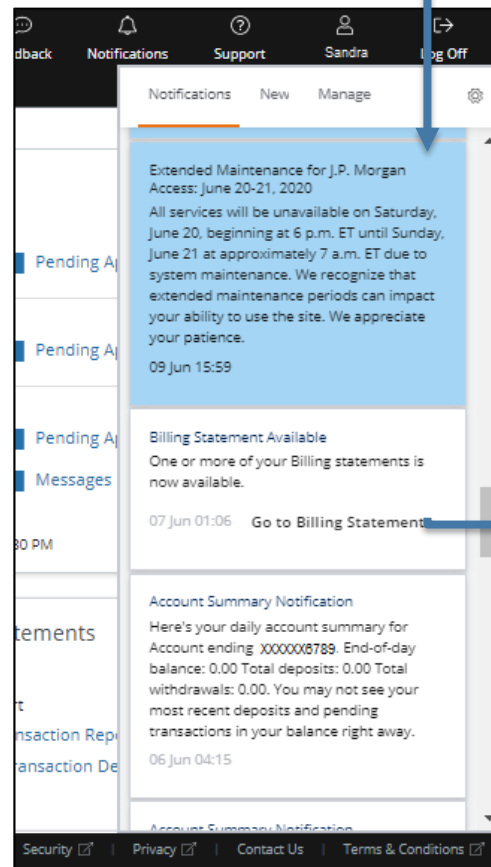
Viewing Your Notifications

You can see your notifications on your screen as pop-ups, in your inbox and/or in an email. It's your choice.

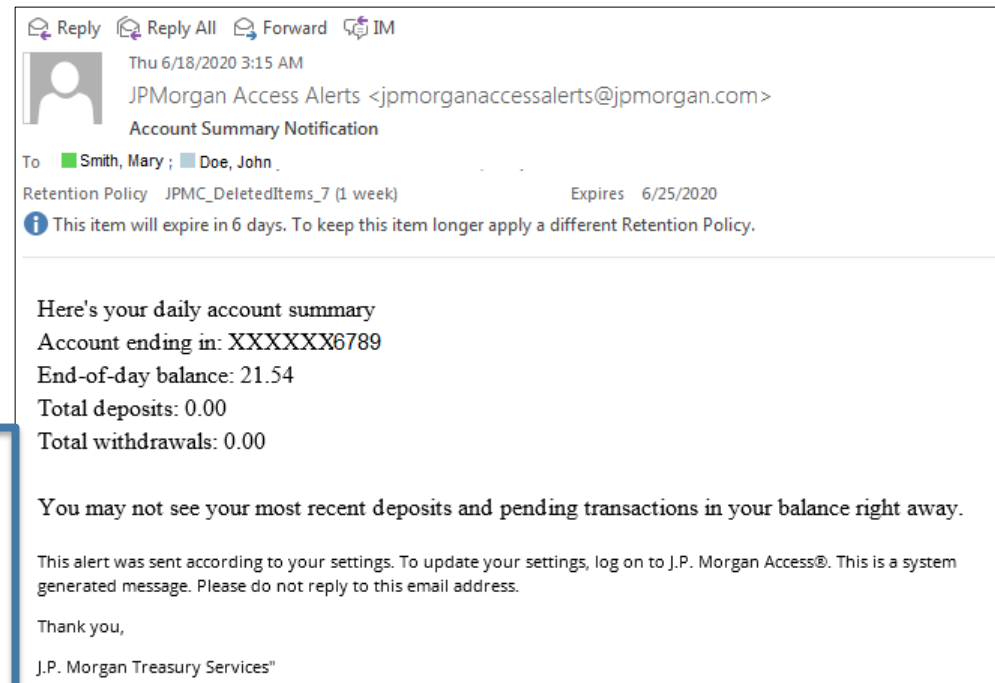
- Notifications display in your inbox.
- A blue background indicates the notification is a banner message from J.P. Morgan.



New notifications pop-up at the bottom right of your screen.



You also can receive notifications in your email, depending on the delivery channel you choose.



Use a link in a notification to take action related to that notification.



A type-ahead feature to search your inbox will be available soon.

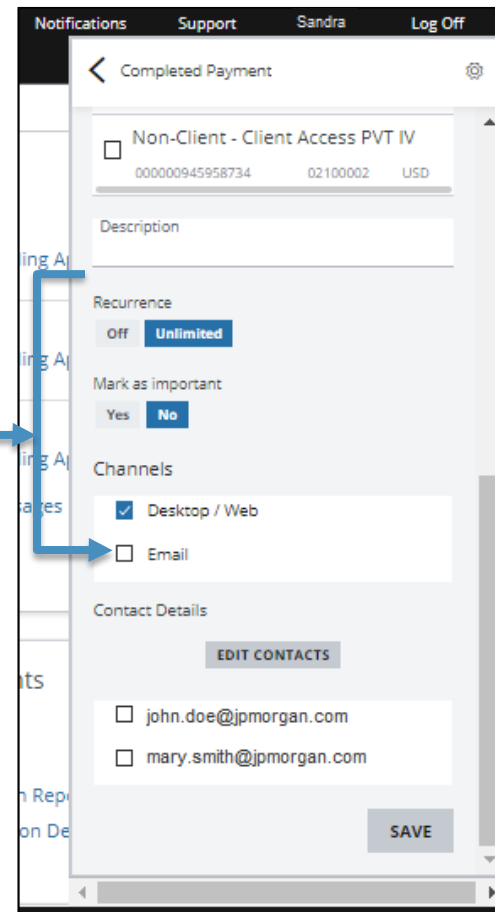
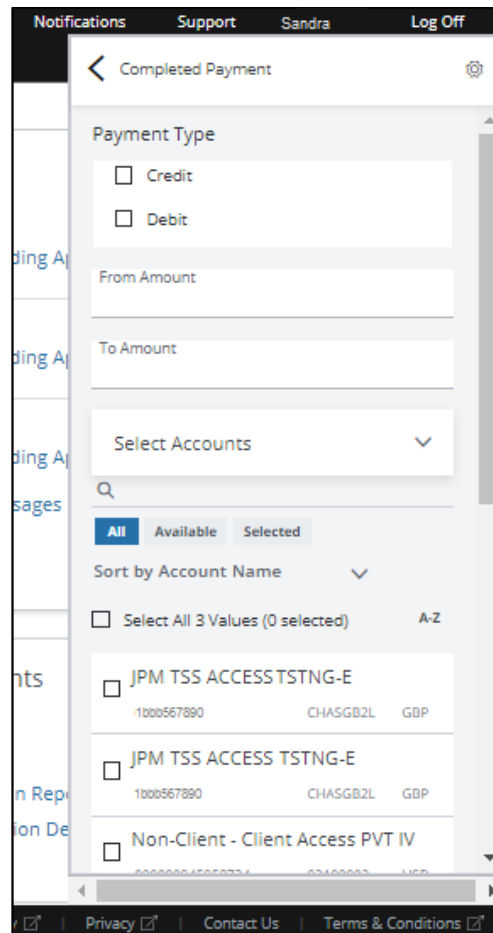
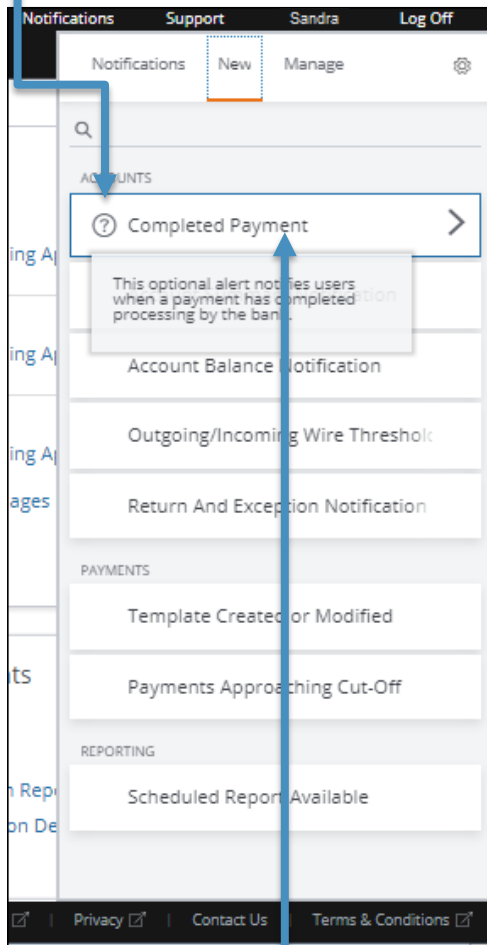
Subscribing to Notifications

Click the **New** tab to view all the Notifications you're entitled to subscribe to and to opt-in to notifications. You can find auto-enrolled subscriptions on the **Manage** tab.

Hover over the question mark for a description of the notification.

Enter your subscription criteria as required. Note that the following fields appear on all subscriptions:

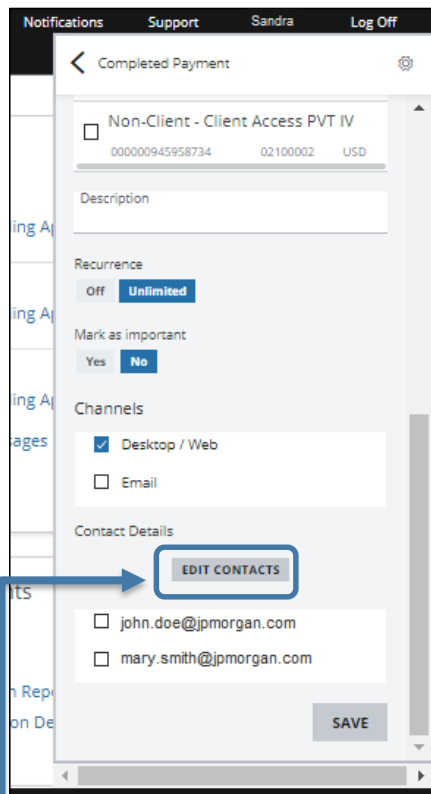
- Description (mandatory)
- Recurrence
- Channel options (desktop set as default)



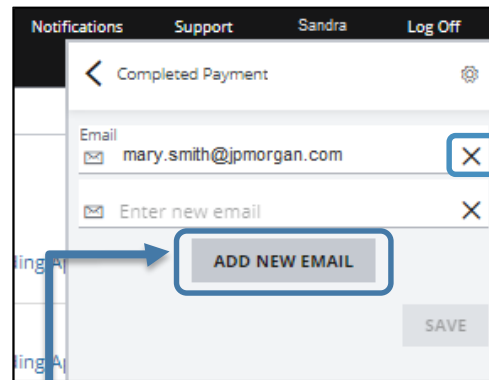
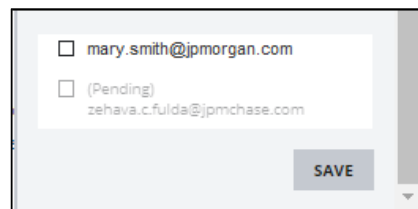
Click on a title to subscribe to it.

Managing Your Email Addresses

You can add up to 25 email addresses when subscribing to an alert. Once added, they will appear beneath every subscription for selection.



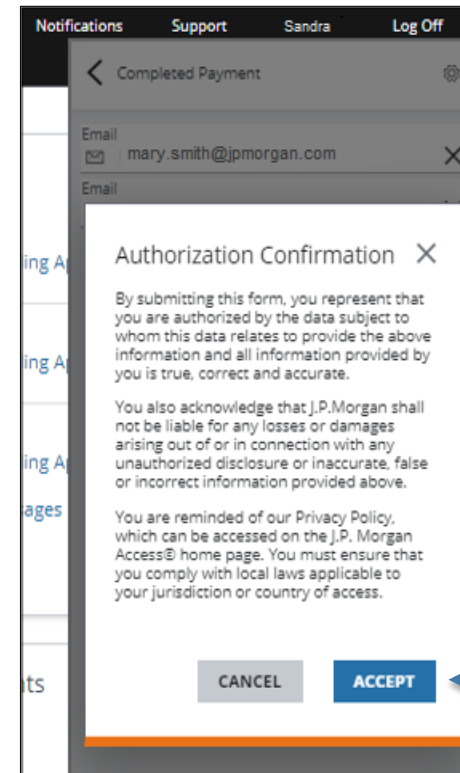
1 Click **EDIT CONTACTS**.



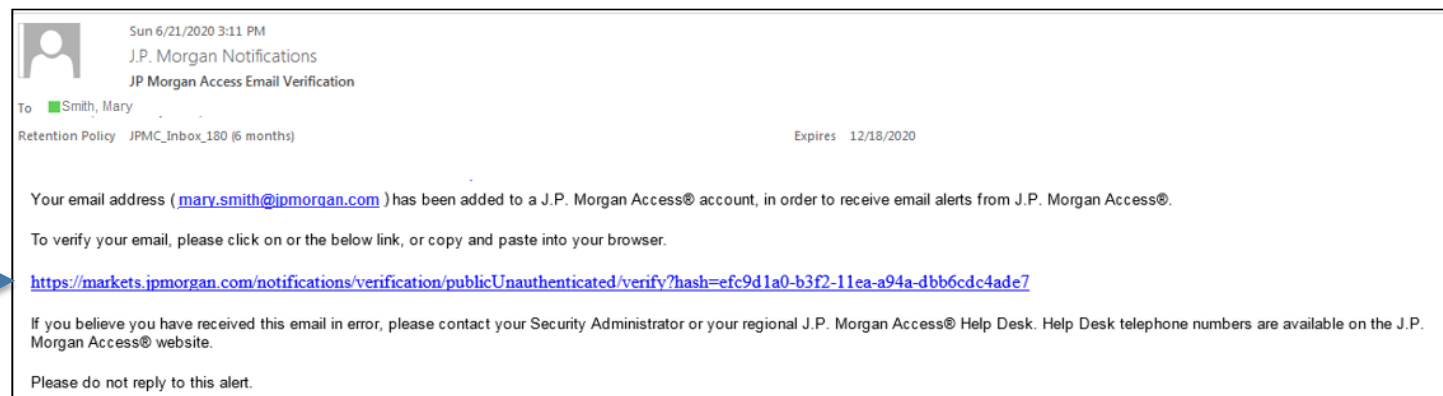
- 2 • Select the X to remove an email address.
- Select **ADD NEW EMAIL** to add an email address.

Note: You cannot add a personal email address.

- 4 The email owner will receive an email containing a link for activating the email.



3 Click **ACCEPT** to confirm.



Note: A new email address will be inactive until the email owner has activated it.

Managing Your Subscriptions

You can view, edit or manage all your subscriptions from the **Manage** tab.

The screenshot displays the J.P.Morgan Access interface. The top navigation bar includes 'Home', 'Payments', 'Checks', 'Liquidity', 'Loans', 'Reports & Statements', 'Virtual Branch', 'Administration', and 'More Services'. A search bar is located in the top right. The main content area is divided into sections: 'Cash Position Snapshot' and 'Loans'. The 'Cash Position Snapshot' section shows a table with columns for Account, CCY, Current Availa..., Opening Balan..., Current Balance, and Action. The 'Loans' section shows a table with columns for Facility Name, CCY, Amount, Available, and Outstanding. A 'Notifications' dropdown menu is open on the right, showing a list of notifications with checkboxes. A blue arrow points to the 'FDIC Alert - Processing Resumed' notification, which has its checkbox unchecked.

Account	CCY	Current Availa...	Opening Balan...	Current Balance	Action
Non-Client - Client Access PVT IV...8bbb>	USD	0.00	0.00	0.00	Create Wire >
JPM TSS ACCESS TSTNG-E...4bbb>	GBP	23.58	23.58	23.58	Create Wire >
JPM TSS ACCESS TSTNG-E...5bbb>	GBP	15.18	15.18	15.18	--

Facility Name	CCY	Amount	Available	Outstanding
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CLP RC (OLD-TL) FACILITY ...6bbb>	USD	0.00	0.00	0.00

- Click the toggle to deactivate a notification subscription.
- Click the Notification title to edit your delivery channels and other information.