ESCROW DIRECT

Making it simpler to engage, track and manage escrow accounts
Get ready for a dynamic transformation in the way you do business . . .

It’s a fact:
Our clients expressed the need for a faster, more streamlined way to engage, track and manage their escrow accounts. We listened.

The result:
Escrow Direct — a future-ready platform that can drive your business’s escrow efficiencies.

Escrow Direct
Simpler for you
Access data fast with a dashboard customized for the way you do business

Having the information you need when you need it is crucial to your efficiency. Our new user-friendly Escrow Direct dashboard is designed to provide you with a centralized view of all your deals and real-time status updates. With it, you can:

- View your pre-closing, active and terminated escrow deals
- Check account balances across all deals globally
- View and edit your deal details, including close dates, deal team contacts, contracting parties and more
- Stay informed by adding milestone events for key dates and setting up Outlook and email reminders
- Access your data 24/7, including on mobile devices
- Continue to have full access to your local, dedicated Escrow team, who will support you from start to finish
- Connect counterparties and their intermediaries and attorneys for all deals in any J.P. Morgan escrow account location
Keep on top of pipeline deals during onboarding

You can also access your complete repository of active and terminated deals.

Get a 360° look at each deal, all in one place

One click takes you from the main dashboard to a deal dashboard, where you can conduct various escrow activities, including adding milestone dates and reminders.

Take advantage of our Paying Agent Portal

To further enhance your online experience, Escrow Direct gives you fast and easy access to our Paying Agent Portal, featuring:

- **Client Tracker**: Providing you with real-time transparency into shareholder status across all deals
- **Shareholder Portal**: A simple and secure way for shareholders to submit required documents that reduces processing errors and accelerates payments

This is just the beginning . . .

As we continue to enhance Escrow Direct, it will serve as a complete digital escrow solution for your pre-close and post-close activities in the life cycle of an escrow transaction.
Accelerate your escrow business with the strength of a global bank

J.P. Morgan is a leading global escrow service provider with extensive capabilities and a history of success. More than 135,000 corporations, financial institutions, governments and municipalities in more than 180 countries and territories entrust their financial business to J.P. Morgan.

$450+B
in escrow and liquidity deposits

2,000+
new escrow mandates

2,950+
active escrow transactions

100+
experienced global escrow professionals

→ Escrow Direct can make business simpler for you. Contact your J.P. Morgan Escrow Services representative today or visit us at jpmorgan.com/escrow

As of December 2021
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