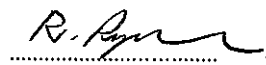


ASSETS	BAHT	LIABILITIES	BAHT
Cash	6,944,473.17	Deposits	32,499,674,687.35
Interbank and money market items	29,365,893,471.25	Interbank and money market items	11,609,170,566.69
Securities purchased under resale agreements	-	Liabilities payable on demand	3,805,793,468.82
Investments in securities, net (with obligations Baht 3,214,215.68)	25,586,444,326.30	Securities sold under repurchase agreements	-
Credit advances (net of allowance for doubtful accounts)	1,192,706,716.44	Borrowings	-
Accrued interest receivables	9,507,705.31	Bank's liabilities under acceptances	-
Properties foreclosed	-	Other liabilities	14,540,551,184.65
Customers' liabilities under acceptances	-	Total Liabilities	62,455,189,907.51
Premises and equipment, net	34,758,539.50	EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	
Other assets	16,340,075,105.21	(funds maintained as legal reserve Baht 9,112,616,000.00)	
Total Assets	72,536,330,337.18	Funds to be maintained as assets under Section 6	9,112,616,000.00
Customers' liabilities under unmatured bills	-	Net loss not yet compensated by head office	-
		Net funds to be maintained as assets under Section 6	9,112,616,000.00
		Net debit (credit) inter-office balance with head office and other branches of the same legal entity	(12,741,403.65)
		Debit balance with head office and other branches of the same legal entity	9,099,874,596.35
		Profit and loss account and others	981,265,833.32
		Total Equity of Head Office and Other Branches of the Same Legal Entity	10,081,140,429.67
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	72,536,330,337.18
		Bank's liabilities under unmatured bills	-
TOTAL	72,536,330,337.18	TOTAL	72,536,330,337.18

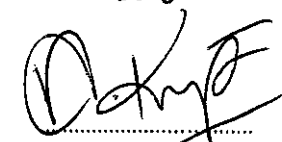
	BAHT
Non-Performing Loans ^{2/} (net) As of March 31, 2008 (Quarterly) (7.28 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	110,000,000.00
Required provisioning for loan loss, as of March 31, 2008 (Quarterly)	19,100,492.62
Actual allowance for doubtful accounts	19,174,551.60
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this month due to the penalty expenses from violating the Commercial Banking Act B.E. 2505 and amended Act, section.....	-
Significant contingent liabilities	-
Aval to bills and guarantees of loans	-
Letter of credit	-
	115,093,917.75

JPMorgan Chase Bank, N.A.
 Bangkok


 Ratchada Piyatassikul
 Senior Financial Officer

^{1/} This Summary Statement has not been reviewed or audited by Certified Public Accountant
^{2/} Non-Performing Loans (gross) As of March 31, 2008 (Quarterly)
 (7.59 percents of total loans before allowance for doubtful accounts)

JPMorgan Chase Bank, N.A.
 Bangkok


 Kittiphun Andarasoti
 Branch Manager