

JPMorgan Chase Bank, N.A.
 Summary Statement of Assets and Liabilities ^{1/}
 As of June 30, 2008



| ASSETS | BAHT | LIABILITIES | BAHT |
|---|--------------------------|---|--------------------------|
| Cash | 6,423,828.42 | Deposits | 7,146,415,641.58 |
| Interbank and money market items | 2,769,282,081.40 | Interbank and money market items | 10,490,481,010.64 |
| Securities purchased under resale agreements | - | Liabilities payable on demand | 24,596,894.45 |
| Investments in securities, net (with obligations Baht 1,499,698,253) | 25,708,858,201.50 | Securities sold under repurchase agreements | - |
| Credit advances (net of allowance for doubtful accounts) | 630,910,419.08 | Borrowings | 2,481,233,615.77 |
| Accrued interest receivables | 2,050,927.83 | Bank's liabilities under acceptances | - |
| Properties foreclosed | - | Other liabilities | 22,974,804,875.82 |
| Customers' liabilities under acceptances | - | Total Liabilities | 43,117,532,038.26 |
| Premises and equipment, net | 33,911,232.29 | EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY | |
| Other assets | 24,092,322,597.68 | (funds maintained as legal reserve Baht 9,112,616,000.00) | |
| | | Funds to be maintained as assets under Section 6 | 9,112,616,000.00 |
| | | Net loss not yet compensated by head office | - |
| | | Net funds to be maintained as assets under Section 6 | 9,112,616,000.00 |
| | | Net debit (credit) inter-office balance with head office and other branches of the same legal entity | (21,431,630.26) |
| | | Debit balance with head office and other branches of the same legal entity | 9,091,184,369.74 |
| | | Profit and loss account and others | 1,035,042,880.20 |
| | | Total Equity of Head Office and Other Branches of the Same Legal Entity | 10,126,227,249.94 |
| | | Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity | 53,243,759,288.20 |
| Total Assets | 53,243,759,288.20 | Bank's liabilities under unmatured bills | - |
| Customers' liabilities under unmatured bills | - | TOTAL | 53,243,759,288.20 |
| TOTAL | 53,243,759,288.20 | TOTAL | 53,243,759,288.20 |

| | BAHT |
|--|----------------|
| Non-Performing Loans ^{2/} (net) As of June 30, 2008 (Quarterly) | 100,000,000.00 |
| (3.87 percents of total loans after allowance for doubtful accounts of Non-Performing Loans) | |
| Required provisioning for loan loss, as of June 30, 2008 (Quarterly) | 14,648,096.17 |
| Actual allowance for doubtful accounts | 19,174,551.60 |
| Loans to related parties | - |
| Loans to related asset management companies | - |
| Loans to related parties due to debt restructuring | - |
| Changes in assets and liabilities this month due to the penalty expenses from violating the Commercial Banking Act B.E. 2505 and amended Act, section..... | - |
| Significant contingent liabilities | - |
| Aval to bills and guarantees of loans | - |
| Letter of credit | - |
| | 109,239,642.89 |

JPMorgan Chase Bank, N.A.
 Bangkok

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for
 Ratchada Piyatassikul
 Senior Financial Officer

Kittiphun Anutarasoti
 Branch Manager

^{1/} This Summary Statement has not been reviewed or audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) As of June 30, 2008 (Quarterly)
 (4.22 percents of total loans before allowance for doubtful accounts)