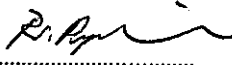


ASSETS	BAHT	LIABILITIES	BAHT
Cash	5,187,482.21	Deposits	3,564,102,538.23
Interbank and money market items	310,979,157.11	Interbank and money market items	9,456,363,799.41
Investments, net (with obligations Baht 105,119,959.83)	27,447,589,095.89	Liabilities payable on demand	7,547,381,342.78
Credit advances (net of allowance for doubtful accounts)	677,782,650.31	Borrowings	2,530,545,166.40
Accrued interest receivables	637,200.13	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	-	Other liabilities	24,194,642,341.93
Customers' liabilities under acceptances	-	Total Liabilities	47,293,035,188.75
Premises and equipment, net	29,580,135.58		
Other assets, net	28,052,842,541.16		
		EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	
		(Regulatory capital Baht 9,112,616,000.00)	
		Funds to be maintained as assets under Section 32	9,112,616,000.00
		Net loss not yet compensated by head office	-
		Net funds to be maintained as assets under Section 32	9,112,616,000.00
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	24,826,848.18
		Net balance which branch is debtor of the head office and other branches of the same legal entity	9,137,442,848.18
		Profit and loss account and others	94,120,225.46
		Total Equity of Head Office and Other Branches of the Same Legal Entity	9,231,563,073.64
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	56,524,598,262.39
Total Assets	56,524,598,262.39	Financial institution's liabilities under unmatured bills	-
Customers' liabilities under unmatured bills	-		
TOTAL	56,524,598,262.39	TOTAL	56,524,598,262.39

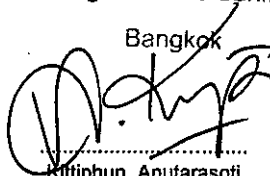
	BAHT
Non-Performing Loans ^{2/} (net) as of March 31, 2009 (Quarterly)	90,000,000.00
(0.47 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of March 31, 2009 (Quarterly)	9,566,807.53
Actual provisioning for loan loss	9,566,807.53
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as of ... May 31, 2009...	
due to fine from violating the Financial Institution Business Act B.E. 2551, Section.....	-
Significant contingent liabilities	
Aval to bills and guarantees of loans	-
Letters of credit	-

JPMorgan Chase Bank, N.A.
 Bangkok


 Ratchada Piyatassikul
 Senior Financial Officer

^{1/} This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of March 31, 2009 (Quarterly)
 (0.51 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

JPMorgan Chase Bank, N.A.
 Bangkok

 Kittiphun Anutarasoti
 Branch Manager