

J.P.Morgan

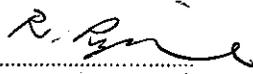
JPMorgan Chase Bank, N.A.
Summary Statement of Assets and Liabilities ^{1/}
As of March 31, 2009

ASSETS	BAHT	LIABILITIES	BAHT
Cash	5,487,122.11	Deposits	31,732,948,934.67
Interbank and money market items	19,574,230,424.39	Interbank and money market items	8,550,372,048.56
Investments, net (with obligations Baht 341,183,344.42)	31,708,087,570.41	Liabilities payable on demand	61,870,708.08
Credit advances (net of allowance for doubtful accounts)	745,653,826.13	Borrowings	2,130,545,166.40
Accrued interest receivables	11,546,717.36	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	-	Other liabilities	30,472,440,818.48
Customers' liabilities under acceptances	-	Total Liabilities	72,948,177,676.19
Premises and equipment, net	31,867,141.55		
Other assets, net	32,148,290,555.29		
		EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	
		(Regulatory capital Baht 9,112,616,000.00)	
		Funds to be maintained as assets under Section 32	9,112,616,000.00
		Net loss not yet compensated by head office	-
		Net funds to be maintained as assets under Section 32	9,112,616,000.00
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	6,902,714.05
		Net balance which branch is debtor of the head office and other branches of the same legal entity	9,119,518,714.05
		Profit and loss account and others	2,157,466,967.00
		Total Equity of Head Office and Other Branches of the Same Legal Entity	11,276,985,681.05
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	84,225,163,357.24
Total Assets	84,225,163,357.24	Financial institution's liabilities under unmatured bills	-
Customers' liabilities under unmatured bills	-		
TOTAL	84,225,163,357.24	TOTAL	84,225,163,357.24

	BAHT
Non-Performing Loans ^{2/} (net) as of March 31, 2009 (Quarterly)	90,000,000.00
(0.47 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of March 31, 2009 (Quarterly)	9,566,807.53
Actual provisioning for loan loss	9,566,807.53
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as of ... March 31, 2009...	
due to fine from violating the Financial Institution Business Act B.E. 2551, Section.....	-
Significant contingent liabilities	
Aval to bills and guarantees of loans	-
Letters of credit	-

JPMorgan Chase Bank, N.A.
Bangkok

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Bangkok


 Ratchada Piyatassikul
 Senior Financial Officer


 Kittiphun Anutarasoti
 Branch Manager

^{1/} This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of March 31, 2009 (Quarterly)
 (0.51 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)