


JPMorgan Chase Bank, N.A.
Summary Statement of Assets and Liabilities ^{1/}
As of July 31, 2009

ASSETS	BAHT	LIABILITIES	BAHT
Cash	4,555,644.93	Deposits	4,732,796,154.62
Interbank and money market items	257,587,757.77	Interbank and money market items	10,790,904,569.61
Investments, net	32,981,575,728.01	Liabilities payable on demand	4,892,016.62
(with obligations Baht 880,606,348.90)		Borrowings	2,530,545,166.40
Credit advances (net of allowance for doubtful accounts)	624,458,113.88	Financial institution's liabilities under acceptances	2,348,780.70
Accrued interest receivables	384,767.61	Other liabilities	24,037,119,895.92
Properties foreclosed, net	-	Total Liabilities	42,098,606,583.87
Customers' liabilities under acceptances	2,348,780.70		
Premises and equipment, net	28,764,077.54		
Other assets, net	24,839,268,406.72		
		EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	
		(Regulatory capital Baht 8,814,937,019.44)	
		Funds to be maintained as assets under Section 32	9,112,616,000.00
		Net loss not yet compensated by head office	-
		Net funds to be maintained as assets under Section 32	9,112,616,000.00
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	7,470,032,342.46
		Net balance which branch is debtor of the head office and other branches of the same legal entity	16,582,648,342.46
		Profit and loss account and others	57,688,350.83
		Total Equity of Head Office and Other Branches of the Same Legal Entity	16,640,336,693.29
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	58,738,943,277.16
Total Assets	58,738,943,277.16	Financial institution's liabilities under unmatured bills	-
Customers' liabilities under unmatured bills	-		
TOTAL	58,738,943,277.16	TOTAL	58,738,943,277.16

	BAHT
Non-Performing Loans ^{2/} (net) as of June 30, 2009 (Quarterly)	70,000,000.00
(2.59 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of June 30, 2009 (Quarterly)	9,711,865.75
Actual provisioning for loan loss	9,711,865.75
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as of ...July 31, 2009...	
due to fine from violating the Financial Institution Business Act B.E. 2551, Section.....	-
Significant contingent liabilities	
Aval to bills and guarantees of loans	-
Letters of credit	-
	78,280,243.29

^{1/} This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of June 30, 2009 (Quarterly)
 (2.89 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)


 Ratchada Piyatassikul
 Senior Financial Officer


 Kittiphun Anutarasoti
 Branch Manager