


JPMorgan Chase Bank, N.A.
Summary Statement of Assets and Liabilities ^{1/}
As of January 31, 2009

ASSETS	BAHT	LIABILITIES	BAHT
Cash	5,765,768.31	Deposits	6,620,022,711.08
Interbank and money market items	201,635,114.75	Interbank and money market items	11,035,445,046.14
Investments, net	28,585,611,009.52	Liabilities payable on demand	7,609,439.15
(with obligations Baht 34,050,806.62)		Borrowings	3,475,704,715.77
Credit advances (net of allowance for doubtful accounts)	744,341,950.55	Financial institution's liabilities under acceptances	-
Accrued interest receivables	11,065,098.82	Other liabilities	31,442,896,699.53
Properties foreclosed, net	-	Total Liabilities	52,581,678,611.67
Customers' liabilities under acceptances	-		
Premises and equipment, net	33,855,562.18		
Other assets, net	34,192,288,002.73		
		EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	
		(Regulatory capital Baht 9,112,616,000.00)	
		Funds to be maintained as assets under Section 32	9,112,616,000.00
		Net loss not yet compensated by head office	-
		Net funds to be maintained as assets under Section 32	9,112,616,000.00
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	56,694,375.09
		Net balance which branch is debtor of the head office and other branches of the same legal entity	9,169,310,375.09
		Profit and loss account and others	2,023,573,520.10
		Total Equity of Head Office and Other Branches of the Same Legal Entity	11,192,883,895.19
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	63,774,562,506.86
Total Assets	63,774,562,506.86	Financial institution's liabilities under unmatured bills	-
Customers' liabilities under unmatured bills	-		
		TOTAL	63,774,562,506.86

	BAHT
Non-Performing Loans ^{2/} (net) as of December 31, 2008 (Quarterly)	90,000,000.00
(13.44 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of December 31, 2008 (Quarterly)	8,888,369.69
Actual provisioning for loan loss	8,888,369.69
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as of	
due to fine from violating the Financial Institution Business Act B.E. 2551, Section.....	-
Significant contingent liabilities	
Aval to bills and guarantees of loans	-
Letters of credit	-
	98,298,415.13

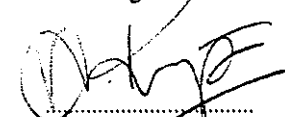
JPMorgan Chase Bank, N.A.
Bangkok


 Ratchada Piyatassikul
 Senior Financial Officer

^{1/} This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of December 31, 2008 (Quarterly)
 (14.50 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

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Bangkok


 Kittiphun Anutanasoti
 Branch Manager