**JPMORGAN CHASE BANK, NATIONAL ASSOCIATION**

**Summary Statement of Assets and Liabilities**  
(Not audited/reviewed by Certified Public Accountant)  
As of 31 October 2016

<table>
<thead>
<tr>
<th>Assets</th>
<th>Liabilities</th>
</tr>
</thead>
<tbody>
<tr>
<td>Thousand Baht</td>
<td>Thousand Baht</td>
</tr>
<tr>
<td><strong>Cash</strong></td>
<td>1,132</td>
</tr>
<tr>
<td><strong>Interbank and money market items, net</strong></td>
<td>7,042,213</td>
</tr>
<tr>
<td><strong>Claims on securities</strong></td>
<td>-</td>
</tr>
<tr>
<td><strong>Derivatives assets</strong></td>
<td>21,891,869</td>
</tr>
<tr>
<td><strong>Investments - net</strong></td>
<td>31,526,512</td>
</tr>
<tr>
<td><strong>(with obligations Thousand Baht 6,827,848)</strong></td>
<td>-</td>
</tr>
<tr>
<td><strong>Investments in subsidiaries and associates, net</strong></td>
<td>-</td>
</tr>
<tr>
<td><strong>Loans to customers, net</strong></td>
<td>1,182,734</td>
</tr>
<tr>
<td><strong>Accrued interest receivables</strong></td>
<td>832</td>
</tr>
<tr>
<td><strong>Customers' liabilities under acceptances</strong></td>
<td>-</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td>52,260,863</td>
</tr>
<tr>
<td><strong>Premises and equipment, net</strong></td>
<td>27,719</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td>63,503,586</td>
</tr>
</tbody>
</table>

**Non-Performing Loan** (net) as of 30 September 2016 (Quarterly)  
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)  
Required provisioning for loan loss, as of 30 September 2016 (Quarterly)  
Actual provisioning for loan loss, as of 30 September 2016 (Quarterly)  
Loans to related parties  
Loans to related asset management companies  
Loans to related parties due to debt restructuring  
Regulatory capital  
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 14.75 percents)  
Changes in assets and liabilities this quarter due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .  
Contingent liabilities  
Avals to bills and guarantees of loans  
Liabilities under unmatured import bills  
Other contingencies  

**Total Liabilities**  
9,492,369  
11,242,723  
13,444,939  
18,744,512  
21,891,869  
31,526,512  
33,883,264  
52,260,863  
55,568,117  

**Loans to related parties due to debt restructuring**  
**Regulatory capital**  
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 14.75 percents)  
**Changes in assets and liabilities this quarter due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .**  
**Contingent liabilities**  
**Avals to bills and guarantees of loans**  
**Liabilities under unmatured import bills**  
**Other contingencies**  

**Non-Performing Loans (gross) as of 30 September 2016 (Quarterly)**  
(0.10 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance Information disclosure**

*For Commercial Bank*  
(under the Notification of the Bank of Thailand)  
Location of disclosure: www.th.jpmorgan.com  
Date of disclosure: 28 October 2016  
Information as of: 30 June 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Jarin Pintusopon)  
(JPMORGAN CHASE BANK, NATIONAL ASSOCIATION)  
Position Branch Manager  
(Wasanchai Chaiithiwet)  
Position Senior Financial Officer