

**JPMORGAN CHASE BANK, NATIONAL ASSOCIATION**

**Summary Statement of Assets and Liabilities**

**(Not audited/reviewed by Certified Public Accountant)**

**As of 31 October 2013**

<b>Assets</b>	Thousand Baht	<b>Liabilities</b>	Thousand Baht
Cash	2,386	Deposits	14,966,835
Interbank and money market items, net	5,372,829	Interbank and money market items, net	4,363,317
Claims on securities	-	Liabilities payable on demand	40,401
Derivatives assets	16,580,949	Liabilities to deliver securities	-
Investments - net	29,948,479	Financial liabilities designated at fair value through profit or loss	8,802,625
(with obligations Thousand Baht 6,397,143)		Derivatives liabilities	14,942,402
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	3,095,928	Bank's liabilities under acceptances	1,046
Accrued interest receivables	9,184	Other liabilities	6,053,460
Customers' liabilities under acceptances	1,046	<b>Total Liabilities</b>	<b>49,170,086</b>
Properties foreclosed, net	-		
Premises and equipment, net	33,655	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	4,614,535	Funds to be maintained as assets under the Act	9,494,910
		Accounts with head office and other branches of the same juristic person, net	26,103
		Other reserves	4,641
		Retained earnings	963,251
		<b>person's equity</b>	<b>10,488,905</b>
		<b>same</b>	
<b>Total Assets</b>	<b>59,658,991</b>	<b>juristic person's equity</b>	<b>59,658,991</b>

	Thousand Baht
Non-Performing Loan <sup>1/</sup> (net) as of 30 September 2013 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2013 (Quarterly)	38,907
Actual provisioning for loan loss, as of 30 September 2013 (Quarterly)	38,907
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,493,562
(Capital adequacy ratio = 19.95 percents)	
Changes in assets and liabilities this quarter as of 31 October 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	7,929,860
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	6,095,837
Other contingencies	1,834,023

<sup>1/</sup> Non-Performing Loans (gross) as of 30 September 2013 (Quarterly) 7,504  
 (0.21 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure [www.th.jpmorgan.com](http://www.th.jpmorgan.com)

Date of disclosure 18 October 2013

Information as of 30 June 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

.....  
 (Sunti Ninsuvannakul )  
 Position ....Branch Manager.....

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 (Ratchada Piyatassikul)  
 Position ....Senior Financial Officer