

**JPMORGAN CHASE BANK, NATIONAL ASSOCIATION**

**Summary Statement of Assets and Liabilities**

**(Not audited/reviewed by Certified Public Accountant)**

**As of 31 October 2012**

<b>Assets</b>	Thousand Baht	<b>Liabilities</b>	Thousand Baht
Cash	4,447	Deposits	4,678,396
Interbank and money market items, net	2,971,959	Interbank and money market items, net	3,967,764
Claims on securities	-	Liabilities payable on demand	16,741
Derivatives assets	21,335,513	Liabilities to deliver securities	-
Investments - net	33,166,696	Financial liabilities designated at fair value through profit or loss	8,164,858
(with obligations Thousand Baht 107,584)		Derivatives liabilities	19,552,629
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	1,813,156	Bank's liabilities under acceptances	407,670
Accrued interest receivables	5,463	Other liabilities	12,885,029
Customers' liabilities under acceptances	407,670	<b>Total Liabilities</b>	<b>49,673,087</b>
Properties foreclosed, net	-		
Premises and equipment, net	46,754	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	11,204,777	Funds to be maintained as assets under the Act	9,494,910
		Accounts with head office and other branches of the same juristic person, net	11,128,156
		Other reserves	41,871
		Retained earnings	618,411
		<b>person's equity</b>	<b>21,283,348</b>
		<b>same</b>	
<b>Total Assets</b>	<b>70,956,435</b>	<b>juristic person's equity</b>	<b>70,956,435</b>

	Thousand Baht
Non-Performing Loan <sup>1/</sup> (net) as of 30 September 2012 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2012 (Quarterly)	54,762
Actual provisioning for loan loss, as of 30 September 2012 (Quarterly)	54,762
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,494,910
(Capital adequacy ratio = 17.12 percents)	
Changes in assets and liabilities this quarter as of 31 October 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	8,248,565
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	6,499,103
Other contingencies	1,749,462

<sup>1/</sup> Non-Performing Loans (gross) as of 30 September 2012 (Quarterly) 7,550  
(0.15 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure [www.th.jpmorgan.com](http://www.th.jpmorgan.com)

Date of disclosure 20 September 2012

Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

.....  
(Sunti Ninsuvannakul )

Position ....Branch Manager.....

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(Ratchada Piyatassikul)

Position ....Senior Financial Officer