

JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 October 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	7,784	Deposits	8,041,566
Interbank and money market items, net	1,083,852	Interbank and money market items, net	4,398,998
Claims on securities	-	Liabilities payable on demand	22,014
Derivatives assets	20,933,800	Liabilities to deliver securities	-
Investments - net	36,504,342	Financial liabilities designated at fair value through profit or loss	8,131,770
(with obligations Thousand Baht 4,536,360)		Derivatives liabilities	18,665,888
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	470,084	Bank's liabilities under acceptances	-
Accrued interest receivables	153	Other liabilities	3,879,710
Customers' liabilities under acceptances	-	Total Liabilities	43,139,946
Properties foreclosed, net	-		
Premises and equipment, net	31,571	Head office and other branches of the same juristic person's equity	
Other assets, net	2,944,110	Funds to be maintained as assets under the Act	9,112,616
		Accounts with head office and other branches of the same juristic person, net	8,814,102
		Other reserves	57,346
		Retained earnings	851,686
		person's equity	18,835,750
		same	
Total Assets	61,975,696	juristic person's equity	61,975,696

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 30 September 2011 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2011 (Quarterly)	104,883
Actual provisioning for loan loss, as of 30 September 2011 (Quarterly)	104,883
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	8,921,156
(Capital adequacy ratio = 14.15 percents)	
Changes in assets and liabilities this quarter as of 31 October 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	7,616,796
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	6,827,922
Other contingencies	788,874

^{1/} Non-Performing Loans (gross) as of 30 September 2011 (Quarterly) 7,833
(0.08 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.th.jpmorgan.com

Date of disclosure 9 September 2011

Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Suratun Kongton)
Position : Branch Manager

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(Ratchada Piyatassikul)
Position : Senior Financial Officer