### Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 May 2016

<table>
<thead>
<tr>
<th>Assets</th>
<th>Thousand Baht</th>
<th>Liabilities</th>
<th>Thousand Baht</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>4,557 Deposits</td>
<td>11,419,576</td>
<td></td>
</tr>
<tr>
<td>Interbank and money market items, net</td>
<td>14,057,626 Interbank and money market items, net</td>
<td>5,163,922</td>
<td></td>
</tr>
<tr>
<td>Claims on securities</td>
<td>- Liabilities payable on demand</td>
<td>30,625</td>
<td></td>
</tr>
<tr>
<td>Derivatives assets</td>
<td>24,707,679 Liabilities to deliver securities</td>
<td>-</td>
<td></td>
</tr>
<tr>
<td>Investments - net</td>
<td>30,408,015 Financial liabilities designated at fair value through profit or loss</td>
<td>16,840,578</td>
<td></td>
</tr>
<tr>
<td>(with obligations Thousand Baht 6,333,103)</td>
<td>Derivatives liabilities</td>
<td>24,114,075</td>
<td></td>
</tr>
<tr>
<td>Investments in subsidiaries and associates, net</td>
<td>- Debts issued and Borrowings</td>
<td>-</td>
<td></td>
</tr>
<tr>
<td>Loans to customers, net</td>
<td>1,173,890 Bank's liabilities under acceptances</td>
<td>30,222</td>
<td></td>
</tr>
<tr>
<td>Accrued interest receivables</td>
<td>3,392 Other liabilities</td>
<td>3,208,963</td>
<td></td>
</tr>
<tr>
<td>Customers' liabilities under acceptances</td>
<td>- Total Liabilities</td>
<td>60,777,739</td>
<td></td>
</tr>
<tr>
<td>Properties foreclosed, net</td>
<td>1,736,016 Head office and other branches of the same juristic person's equity</td>
<td>9,494,910</td>
<td></td>
</tr>
<tr>
<td>Other assets, net</td>
<td>1,453,146 Funds to be maintained as assets under the Act</td>
<td>1,343,075</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Accounts with head office and other branches of the same juristic person, net</td>
<td>5,376</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Other reserves</td>
<td>-</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Retained earnings</td>
<td>228,179</td>
<td></td>
</tr>
<tr>
<td></td>
<td>equity</td>
<td>11,060,789</td>
<td></td>
</tr>
<tr>
<td>Total Assets</td>
<td>71,838,527 juristic person's equity</td>
<td>71,838,527</td>
<td></td>
</tr>
</tbody>
</table>

**Thousand Baht**

- Non-Performing Loan\(^5\) (net) as of 31 March 2016 (Quarterly)
- (0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)
- Required provisioning for loan loss, as of 31 March 2016 (Quarterly) 97,254
- Actual provisioning for loan loss, as of 31 March 2016 (Quarterly) 97,254
- Loans to related parties -
- Loans to related asset management companies -
- Loans to related parties due to debt restructuring -
- Regulatory capital 9,491,725
- (Capital adequacy ratio = 12.50 percents)
- Regulatory capital after deducting capital add-on arising from Single Lending Limit 9,491,725
- (Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 12.50 percents)
- Changes in assets and liabilities this quarter as of 31 May 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . . . -
- Contingent liabilities 1,736,016
- Avals to bills and guarantees of loans -
- Liabilities under unmatured import bills -
- Letters of credit -
- Other contingencies 1,736,016

\(^5\) Non-Performing Loans (gross) as of 31 March 2016 (Quarterly) 7,297

(0.08 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

### Channel of capital maintenance Information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Location of disclosure www.th.jpmorgan.com

Date of disclosure 12 April 2016

Information as of 31 December 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Sirinthip Boonlue) | (Chantima Pisitpong)
Position Acting Branch Manager | Position Head of Credit Risk Management