

JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 May 2014

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,407	Deposits	16,681,494
Interbank and money market items, net	15,265,258	Interbank and money market items, net	4,445,343
Claims on securities	-	Liabilities payable on demand	2,293,909
Derivatives assets	19,380,962	Liabilities to deliver securities	-
Investments - net	29,333,723	Financial liabilities designated at fair value through profit or loss	10,603,757
(with obligations Thousand Baht 1,563,204)		Derivatives liabilities	18,590,394
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	3,482,222	Bank's liabilities under acceptances	-
Accrued interest receivables	5,755	Other liabilities	2,412,918
Customers' liabilities under acceptances	-	Total Liabilities	55,027,815
Properties foreclosed, net	-		
Premises and equipment, net	31,951	Head office and other branches of the same juristic person's equity	
Other assets, net	803,527	Funds to be maintained as assets under the Act	9,494,910
		Accounts with head office and other branches of the same juristic person, net	2,264,787
		Other reserves	5,932
		Retained earnings	1,512,361
		equity	13,277,990
Total Assets	68,305,805	juristic person's equity	68,305,805

Thousand Baht

Non-Performing Loan ^{1/} (net) as of 31 March 2014 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2014 (Quarterly)	161,182
Actual provisioning for loan loss, as of 31 March 2014 (Quarterly)	161,182
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,493,027
(Capital adequacy ratio = 19.67 percents)	
Changes in assets and liabilities this quarter as of 31 May 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	1,676,086
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	63,459
Other contingencies	1,612,627

^{1/} Non-Performing Loans (gross) as of 31 March 2014 (Quarterly) 7,480

(0.05 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Location of disclosure www.th.jpmorgan.com

Date of disclosure 28 April 2014

Information as of 31 December 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Sunti Ninsuvannakul)

PositionBranch Manager.....

(Ratchada Piyatassikul)

PositionSenior Financial Officer