

**JPMORGAN CHASE BANK, NATIONAL ASSOCIATION**

**Summary Statement of Assets and Liabilities**

**(Not audited/reviewed by Certified Public Accountant)**

**As of 31 May 2012**

<b>Assets</b>	Thousand Baht	<b>Liabilities</b>	Thousand Baht
Cash	3,326	Deposits	4,043,328
Interbank and money market items, net	33,247,593	Interbank and money market items, net	4,723,015
Claims on securities	-	Liabilities payable on demand	30,586,983
Derivatives assets	24,529,679	Liabilities to deliver securities	-
Investments - net	32,265,460	Financial liabilities designated at fair value through profit or loss	7,904,556
(with obligations Thousand Baht 1,001,051)		Derivatives liabilities	22,094,637
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	1,902,154	Bank's liabilities under acceptances	-
Accrued interest receivables	734	Other liabilities	6,137,523
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>75,490,042</b>
Properties foreclosed, net	-		
Premises and equipment, net	27,895	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	5,831,482	Funds to be maintained as assets under the Act	9,112,616
		Accounts with head office and other branches of the same juristic person, net	12,126,815
		Other reserves	-
		Retained earnings	1,102,126
		<b>person's equity</b>	<b>22,318,281</b>
		<b>same</b>	
<b>Total Assets</b>	<b>97,808,323</b>	<b>juristic person's equity</b>	<b>97,808,323</b>

	Thousand Baht
Non-Performing Loan <sup>1/</sup> (net) as of 31 March 2012 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2012 (Quarterly)	107,774
Actual provisioning for loan loss, as of 31 March 2012 (Quarterly)	107,910
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	8,921,156
(Capital adequacy ratio = 13.67 percents)	
Changes in assets and liabilities this quarter as of 31 May 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	8,942,469
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	6,609,778
Other contingencies	2,332,691

<sup>1/</sup> Non-Performing Loans (gross) as of 31 March 2012 (Quarterly) 7,812  
 (0.08 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure [www.th.jpmorgan.com](http://www.th.jpmorgan.com)

Date of disclosure 25 April 2012

Information as of 31 December 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

.....  
 ( Sirinthip Boonlue )

Position : Chief Administrative Officer

.....  
 ( Ratchada Piyatassikul )

Position : Senior Financial Officer