

**JPMORGAN CHASE BANK, NATIONAL ASSOCIATION**

**Summary Statement of Assets and Liabilities**

**(Not audited/reviewed by Certified Public Accountant)**

**As of 31 May 2011**

<b>Assets</b>	Thousand Baht	<b>Liabilities</b>	Thousand Baht
Cash	5,719	Deposits	6,972,886
Interbank and money market items, net	33,293,835	Interbank and money market items, net	3,912,849
Claims on securities	-	Liabilities payable on demand	29,067,271
Derivatives assets	19,859,897	Liabilities to deliver securities	-
Investments - net	28,479,641	Financial liabilities designated at fair value through profit or loss	7,549,217
(with obligations Thousand Baht 0)		Derivatives liabilities	20,584,580
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	469,117	Bank's liabilities under acceptances	26,500
Accrued interest receivables	642	Other liabilities	4,209,674
Customers' liabilities under acceptances	26,500	<b>Total Liabilities</b>	<b>72,322,977</b>
Properites foreclosed, net	-		
Premises and equipment, net	31,791	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	4,216,602	Funds to be maintained as assets under the Act	9,112,616
		Accounts with head office and other branches of the same juristic person, net	4,765,093
		Other reserves	16,618
		Retained earnings	199,676
		<b>person's equity</b>	<b>14,060,767</b>
		<b>same</b>	
<b>Total Assets</b>	<b>86,383,744</b>	<b>juristic person's equity</b>	<b>86,383,744</b>

	Thousand Baht
Non-Performing Loan <sup>1/</sup> (net) as of 31 March 2011 (Quarterly)	1,000
(0.02 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2011 (Quarterly)	68,367
Actual provisioning for loan loss, as of 31 March 2011 (Quarterly)	68,367
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	8,921,156
(Capital adequacy ratio = 13.98 percents)	
Changes in assets and liabilities this quarter as of 31 May 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	655,824
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	10,313
Other contingencies	645,511

<sup>1/</sup> Non-Performing Loans (gross) as of 31 March 2011 (Quarterly) 8,853  
 (0.14 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure [www.th.jpmorgan.com](http://www.th.jpmorgan.com)

Date of disclosure 28 April 2011

Information as of 31 December 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

.....  
 ( Suratun Kongton )  
 Position : Branch Manager

.....  
 ( Ratchada Piyatassikul )  
 Position : Senior Financial Officer