<table>
<thead>
<tr>
<th>Assets</th>
<th>Thousand Baht</th>
<th>Liabilities</th>
<th>Thousand Baht</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>3,663</td>
<td>Deposits</td>
<td>16,967,950</td>
</tr>
<tr>
<td>Interbank and money market items, net</td>
<td>8,936,023</td>
<td>Interbank and money market items, net</td>
<td>4,790,835</td>
</tr>
<tr>
<td>Claims on securities</td>
<td>12,759</td>
<td>Liabilities payable on demand</td>
<td></td>
</tr>
<tr>
<td>Derivatives assets</td>
<td>21,480,967</td>
<td>Liabilities to deliver securities</td>
<td>11,817,037</td>
</tr>
<tr>
<td>Investments, net</td>
<td>30,917,936</td>
<td>Financial liabilities designated at fair value through profit or loss</td>
<td>19,995,241</td>
</tr>
<tr>
<td>(with obligations 2,905,060 Thousand Baht)</td>
<td></td>
<td>Derivatives liabilities</td>
<td></td>
</tr>
<tr>
<td>Investments in subsidiaries and associates, net</td>
<td></td>
<td>Debits issued and Borrowings</td>
<td></td>
</tr>
<tr>
<td>Loans to customers, net</td>
<td>3,922,747</td>
<td>Bank's liabilities under acceptances</td>
<td>4,998,129</td>
</tr>
<tr>
<td>Accrued interest receivables</td>
<td>10,901</td>
<td>Other liabilities</td>
<td></td>
</tr>
<tr>
<td>Customers' liabilities under acceptances</td>
<td></td>
<td>Total Liabilities</td>
<td>57,681,951</td>
</tr>
<tr>
<td>Properties foreclosed, net</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Premises and equipment, net</td>
<td>26,669</td>
<td>Head office and other branches of the same juristic person's equity</td>
<td>11,879,570</td>
</tr>
<tr>
<td>Other assets, net</td>
<td>4,262,615</td>
<td>Funds to be maintained as assets under the Act</td>
<td>9,494,910</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Accounts with head office and other branches of the same juristic person, net</td>
<td>1,493,596</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Other reserves</td>
<td>10,277</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Retained earnings</td>
<td>880,787</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Total Head office and other branches of the same juristic person's equity</td>
<td>69,561,521</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Total Liabilities and Head office and other branches of the same juristic person's equity</td>
<td>69,561,521</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Non-Performing Loans 1/ (net) as of March 31, 2015 (Quarterly)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Required provisioning for loan loss, as of March 31, 2015 (Quarterly)</td>
<td>93,432</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Actual provisioning for loan loss, as of March 31, 2015 (Quarterly)</td>
<td>93,432</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Loans to related parties</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Loans to related asset management companies</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Loans to related parties due to debt restructuring</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Regulatory capital</td>
<td>9,494,510</td>
<td>(Capital adequacy ratio = 15.97 percents)</td>
<td></td>
</tr>
<tr>
<td>Regulatory capital after deducting capital add-on arising from Single Lending Limit</td>
<td>9,494,510</td>
<td>(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 15.97 percents)</td>
<td></td>
</tr>
<tr>
<td>Changes in assets and liabilities this quarter as of March 31, 2015 due to fine from violating the Financial Institution Business Act B.E. 2551, Section.......</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contingent liabilities</td>
<td>7,473,965</td>
<td>Channel of capital maintenance information disclosure</td>
<td></td>
</tr>
<tr>
<td>Avar to bills and guarantees of loans</td>
<td></td>
<td>For Commercial Bank</td>
<td></td>
</tr>
<tr>
<td>Liabilities under unmatured import bills</td>
<td></td>
<td>(under the Notification of the Bank of Thailand Re: Public disclosure of Capital maintenance for Commercial Banks)</td>
<td></td>
</tr>
<tr>
<td>Letters of credit</td>
<td>5,847,881</td>
<td>Location of disclosure</td>
<td><a href="http://www.th.jpmorgan.com">www.th.jpmorgan.com</a></td>
</tr>
<tr>
<td>Other contingencies</td>
<td>1,626,084</td>
<td>Date of disclosure</td>
<td>October 20, 2014</td>
</tr>
<tr>
<td>1/ Non-Performing Loans (gross) as of March 31, 2015 (Quarterly)</td>
<td>7,429</td>
<td>Information as of</td>
<td>June 30, 2014</td>
</tr>
<tr>
<td>(0.09 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)</td>
<td></td>
<td>We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.</td>
<td></td>
</tr>
</tbody>
</table>

Sunti Ninsuvannakul
Position Branch Manager
Ratchada Piyaatsakul
Position Senior Financial Officer