

| Assets | Thousand Baht | Liabilities | Thousand Baht |
|--|-------------------|--|-------------------|
| Cash | 5,622 | Deposits | 8,254,267 |
| Interbank and money market items, net | 8,330,513 | Interbank and money market items, net | 3,819,758 |
| Claims on securities | - | Liabilities payable on demand | 12,671 |
| Derivatives assets | 21,138,084 | Liabilities to deliver securities | - |
| Investments, net (with obligations - Thousand Baht) | 24,741,496 | Financial liabilities designated at fair value through profit or loss | 7,257,828 |
| Investments in subsidiaries and associates, net | - | Derivatives liabilities | 22,530,785 |
| Loans to customers, net | 466,243 | Debts issued and Borrowings | - |
| Accrued interest receivables | 607 | Bank's liabilities under acceptances | 3,484 |
| Customers' liabilities under acceptances | 3,484 | Other liabilities | 2,787,021 |
| Properties foreclosed, net | - | Total Liabilities | 44,665,814 |
| Premises and equipment, net | 24,951 | Head office and other branches of the same juristic person's equity | |
| Other assets, net | 2,557,215 | Funds to be maintained as assets under the Act | 9,112,616 |
| | | Accounts with head office and other branches of the same juristic person, net | 3,289,839 |
| | | Other reserves | (17,085) |
| | | Retained earnings | 217,031 |
| | | Total Head office and other branches of the same juristic person's equity | 12,602,401 |
| Total Assets | 57,268,215 | Total Liabilities and Head office and other branches of the same juristic person's equity | 57,268,215 |

| | Thousand Baht |
|---|---------------|
| Non-Performing Loans ^{1/} (net) as of March 31, 2011 (Quarterly) | 1,000 |
| (0.02 percents of total loans after allowance for doubtful accounts of Non-Performing Loans) | |
| Required provisioning for loan loss, as of March 31, 2011 (Quarterly) | 68,367 |
| Actual provisioning for loan loss, as of March 31, 2011 (Quarterly) | 68,367 |
| Loans to related parties | - |
| Loans to related asset management companies | - |
| Loans to related parties due to debt restructuring | - |
| Regulatory capital | 8,921,156 |

(Capital adequacy ratio = 14.09 percents)
 Changes in assets and liabilities this quarter as of March 31, 2011
 due to fine from violating the Financial Institution Business Act B.E. 2551, Section..... -

| | |
|--|---------|
| Contingent liabilities | |
| Aval to bills and guarantees of loans | - |
| Liabilities under unmatured import bills | - |
| Letters of credit | 26,056 |
| Other contingencies | 599,482 |


^{1/} Non-Performing Loans (gross) as of March 31, 2011 (Quarterly)
 (0.14 percents of total loans before allowance for doubtful accounts of Non-Performing Loans) 8,853

Channel of capital maintenance information disclosure

For Commercial Bank
 (under the Notification of the Bank of Thailand Re: Public disclosure of Capital maintenance for Commercial Banks)
 Location of disclosure : www.th.jpmorgan.com
 Date of disclosure : October 7, 2010
 Information as of : June 30, 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


 Suratun Kongton
 Position Branch Manager


 Ratchada Piyatassikul
 Position Senior Financial Officer