

**JPMORGAN CHASE BANK, NATIONAL ASSOCIATION**

**Summary Statement of Assets and Liabilities**

**(Not audited/reviewed by Certified Public Accountant)**

**As of 31 July 2015**

<b>Assets</b>	Thousand Baht	<b>Liabilities</b>	Thousand Baht
Cash	3,978	Deposits	11,950,171
Interbank and money market items, net	2,137,933	Interbank and money market items, net	4,792,450
Claims on securities	-	Liabilities payable on demand	32,610
Derivatives assets	33,873,937	Liabilities to deliver securities	-
Investments - net	36,187,152	Financial liabilities designated at fair value through profit or loss	12,891,331
(with obligations Thousand Baht 3,636,925)		Derivatives liabilities	34,050,704
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	2,950,985	Bank's liabilities under acceptances	-
Accrued interest receivables	6,659	Other liabilities	1,922,287
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>65,639,553</b>
Properties foreclosed, net	-		
Premises and equipment, net	28,767	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	2,441,067	Funds to be maintained as assets under the Act	9,494,910
		Accounts with head office and other branches of the same juristic person, net	1,365,328
		Other reserves	7,709
		Retained earnings	1,122,978
		<b>equity</b>	<b>11,990,925</b>
<b>Total Assets</b>	<b>77,630,478</b>	<b>juristic person's equity</b>	<b>77,630,478</b>

	Thousand Baht
Non-Performing Loan <sup>1/</sup> (net) as of 30 June 2015 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2015 (Quarterly)	75,921
Actual provisioning for loan loss, as of 30 June 2015 (Quarterly)	75,921
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,494,557
(Capital adequacy ratio = 13.56 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	9,494,557
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 13.56 percents)	
Changes in assets and liabilities this quarter as of 31 July 2015 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	7,971,909
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	6,281,729
Other contingencies	1,690,180

<sup>1/</sup> Non-Performing Loans (gross) as of 30 June 2015 (Quarterly) 7,417  
(0.11 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank

(under the Notification of the Bank of Thailand

Location of disclosure . . . . .

Date of disclosure 30 April 2015

Information as of 31 December 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

.....  
(Sunti Ninsuvannaku)  
Position Branch Manager

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(Tharinee Sriantanon)  
Position Senior Financial Officer