

**JPMORGAN CHASE BANK, NATIONAL ASSOCIATION**

**Summary Statement of Assets and Liabilities**

**(Not audited/reviewed by Certified Public Accountant)**

**As of 31 July 2014**

<b>Assets</b>	Thousand Baht	<b>Liabilities</b>	Thousand Baht
Cash	2,323	Deposits	9,452,482
Interbank and money market items, net	4,288,293	Interbank and money market items, net	4,425,184
Claims on securities	-	Liabilities payable on demand	10,707
Derivatives assets	17,386,758	Liabilities to deliver securities	-
Investments - net	28,054,224	Financial liabilities designated at fair value through profit or loss	10,573,887
(with obligations Thousand Baht 1,644,717)		Derivatives liabilities	16,882,193
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	3,447,151	Bank's liabilities under acceptances	-
Accrued interest receivables	2,549	Other liabilities	7,008,414
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>48,352,867</b>
Properties foreclosed, net	-		
Premises and equipment, net	31,223	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	6,555,907	Funds to be maintained as assets under the Act	9,494,910
		Accounts with head office and other branches of the same juristic person, net	368,861
		Other reserves	4,175
		Retained earnings	1,547,615
		<b>equity</b>	<b>11,415,561</b>
<b>Total Assets</b>	<b>59,768,428</b>	<b>juristic person's equity</b>	<b>59,768,428</b>

Thousand Baht

Non-Performing Loan <sup>1/</sup> (net) as of 30 June 2014 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2014 (Quarterly)	43,196
Actual provisioning for loan loss, as of 30 June 2014 (Quarterly)	43,196
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,493,057
(Capital adequacy ratio = 17.87 percents)	
Changes in assets and liabilities this quarter as of 31 July 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	3,444,286
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	1,884,186
Other contingencies	1,560,100

<sup>1/</sup> Non-Performing Loans (gross) as of 30 June 2014 (Quarterly) 7,468

(0.21 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank

(under the Notification of the Bank of Thailand

Location of disclosure [www.th.jpmorgan.com](http://www.th.jpmorgan.com)

Date of disclosure 28 April 2014

Information as of 31 December 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Sunti Ninsuvannakul )

Position ....Branch Manager.....

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(Ratchada Piyatassikul)

Position ....Senior Financial Officer