

**JPMORGAN CHASE BANK, NATIONAL ASSOCIATION**

**Summary Statement of Assets and Liabilities**

**(Not audited/reviewed by Certified Public Accountant)**

**As of 31 July 2013**

<b>Assets</b>	Thousand Baht	<b>Liabilities</b>	Thousand Baht
Cash	3,538	Deposits	17,952,560
Interbank and money market items, net	9,455,689	Interbank and money market items, net	3,968,837
Claims on securities	-	Liabilities payable on demand	15,543
Derivatives assets	19,251,899	Liabilities to deliver securities	-
Investments - net	34,801,378	Financial liabilities designated at fair value through profit or loss	8,522,980
(with obligations Thousand Baht 7,565,342)		Derivatives liabilities	18,811,075
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	2,906,620	Bank's liabilities under acceptances	-
Accrued interest receivables	6,659	Other liabilities	10,853,127
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>60,124,122</b>
Properties foreclosed, net	-		
Premises and equipment, net	38,334	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	5,607,254	Funds to be maintained as assets under the Act	9,494,910
		Accounts with head office and other branches of the same juristic person, net	1,686,775
		Other reserves	7,372
		Retained earnings	758,192
		<b>person's equity</b>	<b>11,947,249</b>
		<b>same</b>	
<b>Total Assets</b>	<b>72,071,371</b>	<b>juristic person's equity</b>	<b>72,071,371</b>

	Thousand Baht
Non-Performing Loan <sup>1/</sup> (net) as of 30 June 2013 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2013 (Quarterly)	87,453
Actual provisioning for loan loss, as of 30 June 2013 (Quarterly)	87,453
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,493,562
(Capital adequacy ratio = 19.27 percents)	
Changes in assets and liabilities this quarter as of 31 July 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	4,899,590
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	2,678,298
Other contingencies	2,221,292

<sup>1/</sup> Non-Performing Loans (gross) as of 30 June 2013 (Quarterly) 7,516  
 (0.09 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure [www.th.jpmorgan.com](http://www.th.jpmorgan.com)

Date of disclosure 23 April 2013

Information as of 31 December 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

.....  
 (Sunti Ninsuvannakul )  
 Position ....Branch Manager.....

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 (Ratchada Piyatassikul)  
 Position ....Senior Financial Officer