

**JPMORGAN CHASE BANK, NATIONAL ASSOCIATION**

**Summary Statement of Assets and Liabilities**

**(Not audited/reviewed by Certified Public Accountant)**

**As of 31 January 2015**

<b>Assets</b>	Thousand Baht	<b>Liabilities</b>	Thousand Baht
Cash	4,203	Deposits	16,134,565
Interbank and money market items, net	7,317,281	Interbank and money market items, net	4,805,630
Claims on securities	-	Liabilities payable on demand	10,965
Derivatives assets	22,478,142	Liabilities to deliver securities	-
Investments - net	33,525,576	Financial liabilities designated at fair value through profit or loss	10,639,400
(with obligations Thousand Baht 2,373,560)		Derivatives liabilities	21,088,493
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	2,447,748	Bank's liabilities under acceptances	-
Accrued interest receivables	1,366	Other liabilities	3,843,522
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>56,522,575</b>
Properties foreclosed, net	-		
Premises and equipment, net	27,739	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	2,790,031	Funds to be maintained as assets under the Act	9,494,910
		Accounts with head office and other branches of the same juristic person, net	1,778,121
		Other reserves	1,529
		Retained earnings	794,951
		<b>equity</b>	<b>12,069,511</b>
<b>Total Assets</b>	<b>68,592,086</b>	<b>juristic person's equity</b>	<b>68,592,086</b>

	Thousand Baht
Non-Performing Loan <sup>1/</sup> (net) as of 31 December 2014 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2014 (Quarterly)	55,519
Actual provisioning for loan loss, as of 31 December 2014 (Quarterly)	55,519
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,494,486
(Capital adequacy ratio = 17.12 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	9,494,486
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 17.12 percents)	
Changes in assets and liabilities this quarter as of 31 December 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	1,693,475
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	22,615
Other contingencies	1,670,860

<sup>1/</sup> Non-Performing Loans (gross) as of 31 December 2014 (Quarterly) 7,442  
 (0.15 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank

(under the Notification of the Bank of Thailand

Location of disclosure . . . . .

Date of disclosure 20 October 2014

Information as of 30 June 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

.....  
 (Sunti Ninsuvannaku)  
 Position Branch Manager

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 (Ratchada Piyatassikul)  
 Position Senior Financial Officer