

JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 January 2014

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,346	Deposits	17,163,191
Interbank and money market items, net	9,459,654	Interbank and money market items, net	4,402,804
Claims on securities	-	Liabilities payable on demand	24,968
Derivatives assets	21,989,884	Liabilities to deliver securities	-
Investments - net	29,448,651	Financial liabilities designated at fair value through profit or loss	9,218,618
(with obligations Thousand Baht 1,212,585)		Derivatives liabilities	21,463,379
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	3,640,140	Bank's liabilities under acceptances	4,095
Accrued interest receivables	2,908	Other liabilities	1,684,885
Customers' liabilities under acceptances	4,095	Total Liabilities	53,961,940
Properties foreclosed, net	-		
Premises and equipment, net	37,473	Head office and other branches of the same juristic person's equity	
Other assets, net	681,501	Funds to be maintained as assets under the Act	9,494,910
		Accounts with head office and other branches of the same juristic person, net	450,310
		Other reserves	10,941
		Retained earnings	1,349,551
		person's equity	11,305,712
		same	
Total Assets	65,267,652	juristic person's equity	65,267,652

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 December 2013 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2013 (Quarterly)	75,202
Actual provisioning for loan loss, as of 31 December 2013 (Quarterly)	75,202
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,493,441
(Capital adequacy ratio = 16.91 percents)	
Changes in assets and liabilities this quarter as of 31 January 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	7,477,921
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	5,626,405
Other contingencies	1,851,516

^{1/} Non-Performing Loans (gross) as of 31 December 2013 (Quarterly) 7,492
 (0.11 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.th.jpmorgan.com

Date of disclosure 18 October 2013

Information as of 30 June 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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 (Sunti Ninsuvannakul)
 PositionBranch Manager.....

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 (Ratchada Piyatassikul)
 PositionSenior Financial Officer