

JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 January 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	4,597	Deposits	4,707,488
Interbank and money market items, net	3,280,323	Interbank and money market items, net	4,558,029
Claims on securities	-	Liabilities payable on demand	15,168
Derivatives assets	20,294,292	Liabilities to deliver securities	-
Investments - net	36,955,080	Financial liabilities designated at fair value through profit or loss	7,547,755
(with obligations Thousand Baht 669,031)		Derivatives liabilities	18,790,146
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	534,221	Bank's liabilities under acceptances	111
Accrued interest receivables	519	Other liabilities	4,950,532
Customers' liabilities under acceptances	111	Total Liabilities	40,569,229
Properties foreclosed, net	-		
Premises and equipment, net	29,982	Head office and other branches of the same juristic person's equity	
Other assets, net	3,164,740	Funds to be maintained as assets under the Act	9,112,616
		Accounts with head office and other branches of the same juristic person, net	13,692,085
		Other reserves	96,517
		Retained earnings	793,418
		person's equity	23,694,636
		same	
Total Assets	64,263,865	juristic person's equity	64,263,865

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 December 2011 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2011 (Quarterly)	71,437
Actual provisioning for loan loss, as of 31 December 2011 (Quarterly)	71,437
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	8,921,156
(Capital adequacy ratio = 13.51 percents)	
Changes in assets and liabilities this quarter as of 31 January 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	11,627,719
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	9,677,742
Other contingencies	1,949,977
^{1/} Non-Performing Loans (gross) as of 31 December 2011 (Quarterly)	7,822
(0.11 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.th.jpmorgan.com

Date of disclosure 9 September 2011

Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

.....
(Sirinthip Boonlue)

Position : Chief Administrative Officer

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(Ratchada Piyatassikul)

Position : Senior Financial Officer