

JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

Summary Statement of Assets and Liabilities

(Audited/reviewed by Certified Public Accountant)

As of 31 December 2013

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,323	Deposits	11,848,536
Interbank and money market items, net	4,814,417	Interbank and money market items, net	4,375,495
Claims on securities	-	Liabilities payable on demand	641,834
Derivatives assets	22,850,605	Liabilities to deliver securities	-
Investments - net	31,220,981	Financial liabilities designated at fair value through profit or loss	9,130,981
(with obligations Thousand Baht 1,384,148)		Derivatives liabilities	22,148,358
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	3,655,029	Bank's liabilities under acceptances	5,224
Accrued interest receivables	8,123	Other liabilities	1,939,848
Customers' liabilities under acceptances	5,224	Total Liabilities	50,090,276
Properties foreclosed, net	-		
Premises and equipment, net	38,856	Head office and other branches of the same juristic person's equity	
Other assets, net	248,710	Funds to be maintained as assets under the Act	9,494,910
		Accounts with head office and other branches of the same juristic person, net	2,063,573
		Other reserves	10,778
		Retained earnings	1,185,731
		equity	12,754,992
Total Assets	62,845,268	juristic person's equity	62,845,268

Thousand Baht

Non-Performing Loan ^{1/} (net) as of 31 December 2013 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2013 (Quarterly)	75,202
Actual provisioning for loan loss, as of 31 December 2013 (Quarterly)	75,202
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,493,562
(Capital adequacy ratio = 17.65 percents)	
Changes in assets and liabilities this quarter as of 31 December 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	8,475,544
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	6,608,532
Other contingencies	1,867,012

^{1/} Non-Performing Loans (gross) as of 31 December 2013 (Quarterly) 7,492

(0.11 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Location of disclosure www.th.jpmorgan.com

Date of disclosure 18 October 2013

Information as of 30 June 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Sunti Ninsuvannakul)

PositionBranch Manager.....

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(Ratchada Piyatassikul)

PositionSenior Financial Officer