

JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

**Summary Statement of Assets and Liabilities
(Audited/reviewed by Certified Public Accountant)
As of 31 December 2012**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	4,854	Deposits	7,955,956
Interbank and money market items, net	5,018,391	Interbank and money market items, net	4,309,282
Claims on securities	-	Liabilities payable on demand	22,456
Derivatives assets	19,742,201	Liabilities to deliver securities	-
Investments - net	33,122,987	Financial liabilities designated at fair value through profit or loss	8,454,088
(with obligations Thousand Baht 45,648)		Derivatives liabilities	17,982,069
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	2,214,188	Bank's liabilities under acceptances	275,351
Accrued interest receivables	2,903	Other liabilities	1,999,967
Customers' liabilities under acceptances	275,351	Total Liabilities	40,999,169
Properties foreclosed, net	-		
Premises and equipment, net	41,568	Head office and other branches of the same juristic person's equity	
Other assets, net	1,534,066	Funds to be maintained as assets under the Act	9,494,910
		Accounts with head office and other branches of the same juristic person, net	10,963,875
		Other reserves	29,071
		Retained earnings	469,484
		person's equity	20,957,340
		same	
Total Assets	61,956,509	juristic person's equity	61,956,509

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 December 2012 (Quarterly) (0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	-
Required provisioning for loan loss, as of 31 December 2012 (Quarterly)	73,837
Actual provisioning for loan loss, as of 31 December 2012 (Quarterly)	73,837
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 18.02 percents)	9,493,562
Changes in assets and liabilities this quarter as of 31 December 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	2,069,157
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	71,921
Other contingencies	1,997,236

^{1/} Non-Performing Loans (gross) as of 31 December 2012 (Quarterly) 7,539
(0.11 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.th.jpmorgan.com

Date of disclosure 20 September 2012

Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Sunti Ninsuvannakul)
PositionBranch Manager.....

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(Ratchada Piyatassikul)
PositionSenior Financial Officer