

JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 August 2014

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,501	Deposits	11,092,527
Interbank and money market items, net	10,682,378	Interbank and money market items, net	4,471,221
Claims on securities	-	Liabilities payable on demand	4,456,505
Derivatives assets	18,812,000	Liabilities to deliver securities	-
Investments - net	29,255,484	Financial liabilities designated at fair value through profit or loss	10,406,114
(with obligations Thousand Baht 3,189,478)		Derivatives liabilities	18,142,261
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	3,535,603	Bank's liabilities under acceptances	7,413
Accrued interest receivables	6,466	Other liabilities	3,510,971
Customers' liabilities under acceptances	7,413	Total Liabilities	52,087,012
Properties foreclosed, net	-		
Premises and equipment, net	30,453	Head office and other branches of the same juristic person's equity	
Other assets, net	1,511,279	Funds to be maintained as assets under the Act	9,494,910
		Accounts with head office and other branches of the same juristic person, net	781,387
		Other reserves	1,891
		Retained earnings	1,478,377
		equity	11,756,565
Total Assets	63,843,577	juristic person's equity	63,843,577

Thousand Baht

Non-Performing Loan ^{1/} (net) as of 30 June 2014 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2014 (Quarterly)	43,196
Actual provisioning for loan loss, as of 30 June 2014 (Quarterly)	43,196
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,493,071
(Capital adequacy ratio = 17.49 percents)	
Changes in assets and liabilities this quarter as of 31 August 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	8,072,488
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	6,513,356
Other contingencies	1,559,132

^{1/} Non-Performing Loans (gross) as of 30 June 2014 (Quarterly) 7,468
 (0.21 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Location of disclosure www.th.jpmorgan.com

Date of disclosure 28 April 2014

Information as of 31 December 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Sunti Ninsuvannakul)

PositionBranch Manager.....

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(Ratchada Piyatassikul)

PositionSenior Financial Officer