



JPMorgan Chase Bank, N.A.
Summary Statement of Assets and Liabilities ^{1/}
As of April 30, 2009

ASSETS	BAHT	LIABILITIES	BAHT
Cash	5,790,199.66	Deposits	27,856,204,920.64
Interbank and money market items	18,352,748,354.47	Interbank and money market items	7,688,219,395.68
Investments, net (with obligations Baht 1,838,394,659.68)	32,228,773,586.71	Liabilities payable on demand	69,101,303.58
Credit advances (net of allowance for doubtful accounts)	708,742,441.68	Borrowings	2,530,545,166.40
Accrued interest receivables	918,728.46	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	-	Other liabilities	30,705,216,661.13
Customers' liabilities under acceptances	-	Total Liabilities	68,849,287,447.43
Premises and equipment, net	30,717,397.59		
Other assets, net	30,821,205,953.33		
		EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	
		(Regulatory capital Baht 9,112,616,000.00)	
		Funds to be maintained as assets under Section 32	9,112,616,000.00
		Net loss not yet compensated by head office	-
		Net funds to be maintained as assets under Section 32	9,112,616,000.00
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	1,924,299,367.55
		Net balance which branch is debtor of the head office and other branches of the same legal entity	11,036,915,367.55
		Profit and loss account and others	2,262,693,846.92
		Total Equity of Head Office and Other Branches of the Same Legal Entity	13,299,609,214.47
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	82,148,896,661.90
Total Assets	82,148,896,661.90	Financial institution's liabilities under unmatured bills	-
Customers' liabilities under unmatured bills	-		
TOTAL	82,148,896,661.90	TOTAL	82,148,896,661.90

	BAHT
Non-Performing Loans ^{2/} (net) as of March 31, 2009 (Quarterly)	90,000,000.00
(0.47 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of March 31, 2009 (Quarterly)	9,566,807.53
Actual provisioning for loan loss	9,566,807.53
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as of ...April 30, 2009...	
due to fine from violating the Financial Institution Business Act B.E. 2551, Section.....	-
Significant contingent liabilities	
Aval to bills and guarantees of loans	-
Letters of credit	-
	98,289,332.94

JPMorgan Chase Bank, N.A.
 Bangkok

Ratchada Piyatassikul
 Senior Financial Officer

^{1/} This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of March 31, 2009 (Quarterly)
 (0.51 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

JPMorgan Chase Bank, N.A.
 Bangkok

Kittiphun Anutarasoti
 Branch Manager