

**JPMorgan Chase Bank, N.A.**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of September 30, 2017**

CB 1.2

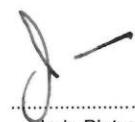
Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,699	Deposits	10,305,056
Interbank and money market items, net	1,769,094	Interbank and money market items, net	2,023,912
Claims on securities	-	Liabilities payable on demand	86,743
Derivatives assets	19,342,178	Liabilities to deliver securities	-
Investments, net (with obligations 7,615,266 Thousand Baht)	36,864,091	Financial liabilities designated at fair value through profit or loss	20,867,735
Investments in subsidiaries and associates, net	-	Derivatives liabilities	15,998,143
Loans to customers, net	2,303,121	Debts issued and Borrowings	-
Accrued interest receivables	3,503	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,750,079
Properties foreclosed, net	-	<b>Total Liabilities</b>	<b>51,031,668</b>
Premises and equipment, net	23,405		
Other assets, net	1,868,618		
		<b>Head office and other branches of the same juristic person's equity</b>	
		Funds to be maintained as assets under the Act	9,494,910
		Accounts with head office and other branches of the same juristic person, net	1,420,047
		Other reserves	14,944
		Retained earnings	215,140
		<b>Total Head office and other branches of the same juristic person's equity</b>	<b>11,145,041</b>
		<b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	<b>62,176,709</b>
<b>Total Assets</b>	<b>62,176,709</b>		

	Thousand Baht
Non-Performing Loans 1/ (net) as of September 30, 2017 (Quarterly) ( 0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	-
Required provisioning for loan loss, as of September 30, 2017 (Quarterly)	35,412
Actual provisioning for loan loss, as of September 30, 2017 (Quarterly)	35,412
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 15.14 percents)	9,493,788
Regulatory capital after deducting capital add-on arising from Single Lending Limit	9,493,788
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 15.14 percents)	
Changes in assets and liabilities this quarter as of September 30, 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	2,722,206
Aval to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	2,722,206
1/ Non-Performing Loans (gross) as of September 30, 2017 (Quarterly) ( 0.06 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	2,148

**Channel of capital maintenance information disclosure**

For Commercial Bank  
(under the Notification of the Bank of Thailand Re: Public disclosure of Capital maintenance for Commercial Banks)  
 Location of disclosure : [www.th.jpmorgan.com](http://www.th.jpmorgan.com)  
 Date of disclosure : April 28, 2017  
 Information as of : December 31, 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

  
 Jarin Pintusopon  
 Position Branch Manager

  
 Wasanchai Chaiithiwet  
 Position Senior Financial Officer