

J.P.Morgan

JPMorgan Chase Bank, N.A.
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)

As of September 30, 2012

CB 1.2

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	4,052	Deposits	5,268,761
Interbank and money market items, net	3,650,596	Interbank and money market items, net	3,588,576
Claims on securities	-	Liabilities payable on demand	34,347
Derivatives assets	19,578,549	Liabilities to deliver securities	-
Investments, net (with obligations 216,800 Thousand Baht)	31,973,281	Financial liabilities designated at fair value through profit or loss	7,979,771
Investments in subsidiaries and associates, net	-	Derivatives liabilities	18,287,762
Loans to customers, net	1,820,569	Debts issued and Borrowings	-
Accrued interest receivables	3,205	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	2,920,660
Properties foreclosed, net	-	Total Liabilities	38,079,877
Premises and equipment, net	36,923		
Other assets, net	1,756,722		
		Head office and other branches of the same juristic person's equity	
		Funds to be maintained as assets under the Act	9,494,910
		Accounts with head office and other branches of the same juristic person, net	10,761,737
		Other reserves	(2,760)
		Retained earnings	490,133
		Total Head office and other branches of the same juristic person's equity	20,744,020
Total Assets	58,823,897	Total Liabilities and Head office and other branches of the same juristic person's equity	58,823,897

Non-Performing Loans 1/ (net) as of September 30, 2012 (Quarterly)
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of September 30, 2012 (Quarterly)

Actual provisioning for loan loss, as of September 30, 2012 (Quarterly)

Loans to related parties

Loans to related asset management companies

Loans to related parties due to debt restructuring

Regulatory capital

(Capital adequacy ratio = 17.88 percents)

Changes in assets and liabilities this quarter a of September 30, 2012

due to fine from violating the Financial Institution Business Act B.E. 2551, Section.....

Thousand Baht

-

54,762

54,762

-

-

-

9,494,910

-

-

3,135,496

1,916,411

7,550

Contingent liabilities

Aval to bills and guarantees of loans

Liabilities under unmatured import bills

Letters of credit

Other contingencies

1/ Non-Performing Loans (gross) as of September 30, 2012 (Quarterly)

(0.15 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand Re: Public disclosure of Capital maintenance for Commercial Banks)

Location of disclosure : www.th.jpmorgan.com

Date of disclosure : September 20, 2012

Information as of : June 30, 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Sethapak Leekayong

Sirinthip Boonlue
Position Chief Administrative Officer

R. P. -

Ratchada Piyatassikul
Position Senior Financial Officer