JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)

As of 30 November 2015

<table>
<thead>
<tr>
<th>Assets</th>
<th>Thousand Baht</th>
<th>Liabilities</th>
<th>Thousand Baht</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>5,204 Deposits</td>
<td>14,400,921</td>
<td></td>
</tr>
<tr>
<td>Interbank and money market items, net</td>
<td>10,698,426 Interbank and money market items, net</td>
<td>5,176,502</td>
<td></td>
</tr>
<tr>
<td>Claims on securities</td>
<td>- Liabilities payable on demand</td>
<td>35,189</td>
<td></td>
</tr>
<tr>
<td>Derivatives assets</td>
<td>26,438,204 Liabilities to deliver securities</td>
<td>-</td>
<td></td>
</tr>
<tr>
<td>Investments - net</td>
<td>32,987,676 Financial liabilities designated at fair value through profit or loss</td>
<td>13,059,783</td>
<td></td>
</tr>
<tr>
<td>(with obligations Thousand Baht 4,074,967)</td>
<td>Derivatives liabilities</td>
<td>27,571,468</td>
<td></td>
</tr>
<tr>
<td>Investments in subsidiaries and associates, net</td>
<td>- Debits issued and Borrowings</td>
<td>-</td>
<td></td>
</tr>
<tr>
<td>Loans to customers, net</td>
<td>3,619,703 Bank's liabilities under acceptances</td>
<td>-</td>
<td></td>
</tr>
<tr>
<td>Accrued interest receivables</td>
<td>4,246 Other liabilities</td>
<td>2,946,839</td>
<td></td>
</tr>
<tr>
<td>Customers' liabilities under acceptances</td>
<td>- Total Liabilities</td>
<td>63,190,702</td>
<td></td>
</tr>
<tr>
<td>Properties foreclosed, net</td>
<td>-</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Premises and equipment, net</td>
<td>35,910</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Other assets, net 257,375

Head office and other branches of the same juristic person's equity 9,494,910

Accounts with head office and other branches of the same juristic person, net 636,146

Other reserves 2,815

Retained earnings 722,171

Juristic person's equity 10,856,042

Total Assets 74,046,744

Juristic person's equity 74,046,744

Thousand Baht

Non-Performing Loan\(^1\) (net) as of 30 September 2015 (Quarterly) -

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 September 2015 (Quarterly) 57,043

Actual provisioning for loan loss, as of 30 September 2015 (Quarterly) 57,043

Loans to related parties -

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 9,494,604

(Capital adequacy ratio = 14.60 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 9,494,604

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 14.60 percents)

Changes in assets and liabilities this quarter as of 30 November 2015 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . . . -

Contingent liabilities 4,643,217

Avals to bills and guarantees of loans -

Liabilities under unmatured import bills -

Letters of credit 2,561,265

Other contingencies 2,081,952

\(^1\) Non-Performing Loans (gross) as of 30 September 2015 (Quarterly) 7,403

(0.15 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance Information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Location of disclosure www.th.jpmorgan.com

Date of disclosure 7 October 2015

Information as of 30 June 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Stirinthip Boonlue) (Tharinee Srianantanon)

Position Chief Administrative Officer Position Senior Financial Officer

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