

JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 November 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	6,012	Deposits	8,803,609
Interbank and money market items, net	7,624,744	Interbank and money market items, net	4,318,915
Claims on securities	-	Liabilities payable on demand	30,509
Derivatives assets	22,311,184	Liabilities to deliver securities	-
Investments - net	34,058,150	Financial liabilities designated at fair value through profit or loss	8,077,902
(with obligations Thousand Baht 5,664,336)		Derivatives liabilities	19,972,318
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	472,555	Bank's liabilities under acceptances	-
Accrued interest receivables	490	Other liabilities	2,995,843
Customers' liabilities under acceptances	-	Total Liabilities	44,199,096
Properties foreclosed, net	-		
Premises and equipment, net	30,460	Head office and other branches of the same juristic person's equity	
Other assets, net	2,926,062	Funds to be maintained as assets under the Act	9,112,616
		Accounts with head office and other branches of the same juristic person, net	13,057,609
		Other reserves	54,737
		Retained earnings	1,005,599
		person's equity	23,230,561
		same	
Total Assets	67,429,657	juristic person's equity	67,429,657

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 30 September 2011 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2011 (Quarterly)	104,883
Actual provisioning for loan loss, as of 30 September 2011 (Quarterly)	104,883
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	8,921,156
(Capital adequacy ratio = 13.42 percents)	
Changes in assets and liabilities this quarter as of 30 November 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	4,164,163
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	2,380,671
Other contingencies	1,783,492

^{1/} Non-Performing Loans (gross) as of 30 September 2011 (Quarterly) 7,833
(0.08 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.th.jpmorgan.com

Date of disclosure 9 September 2011

Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Suratun Kongton)
Position : Branch Manager

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(Ratchada Piyatassikul)
Position : Senior Financial Officer