

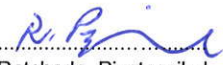
| ASSETS | BAHT | LIABILITIES | BAHT |
|--|--------------------------|--|--------------------------|
| Cash | 6,124,655.09 | Deposits | 9,699,288,428.56 |
| Interbank and money market items | 11,331,921,915.76 | Interbank and money market items | 9,885,383,915.58 |
| Investments, net (with obligations Baht 110,377,562.30) | 27,380,562,420.84 | Liabilities payable on demand | 11,285,059.49 |
| Credit advances (net of allowance for doubtful accounts) | 470,094,198.66 | Borrowings | 2,261,620,076.54 |
| Accrued interest receivables | 628,429.74 | Financial institution's liabilities under acceptances | 74,072,291.04 |
| Properties foreclosed, net | - | Other liabilities | 34,644,315,523.92 |
| Customers' liabilities under acceptances | 74,072,291.04 | Total Liabilities | 56,575,965,295.13 |
| Premises and equipment, net | 21,380,000.70 | | |
| Other assets, net | 34,418,033,988.66 | | |
| | | EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY | |
| | | (Regulatory capital Baht 8,921,155,580) | |
| | | Funds to be maintained as assets under Section 32 | 9,112,616,000.00 |
| | | Net loss not yet compensated by head office | - |
| | | Net funds to be maintained as assets under Section 32 | 9,112,616,000.00 |
| | | Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity | 7,761,570,399.26 |
| | | Net balance which branch is debtor of the head office and other branches of the same legal entity | 16,874,186,399.26 |
| | | Profit and loss account and others | 252,666,206.10 |
| | | Total Equity of Head Office and Other Branches of the Same Legal Entity | 17,126,852,605.36 |
| | | Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity | 73,702,817,900.49 |
| Total Assets | 73,702,817,900.49 | Financial institution's liabilities under unmatured bills | - |
| Customers' liabilities under unmatured bills | - | | |
| TOTAL | 73,702,817,900.49 | TOTAL | 73,702,817,900.49 |

| | BAHT |
|---|---------------|
| Non-Performing Loans ^{2/} (net) as of September 30, 2010 (Quarterly) | 1,000,000.00 |
| (0.02 percents of total loans after allowance for doubtful accounts of Non-Performing Loans) | |
| Required provisioning for loan loss, as of September 30, 2010 (Quarterly) | 68,286,530.61 |
| Actual provisioning for loan loss | 8,286,530.61 |
| Loans to related parties | - |
| Loans to related asset management companies | - |
| Loans to related parties due to debt restructuring | - |
| Changes in assets and liabilities this quarter as of ... November 30, 2010... | |
| due to fine from violating the Financial Institution Business Act B.E. 2551, Section..... | - |
| Significant contingent liabilities | |
| Aval to bills and guarantees of loans | - |
| Letters of credit | 40,495,599.61 |

^{1/} This Summary Statement has not been audited by Certified Public Accountant

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| ^{2/} Non-Performing Loans (gross) as of September 30, 2010 (Quarterly) | 8,913,551.49 |
| (0.14 percents of total loans before allowance for doubtful accounts of Non-Performing Loans) | |

Disclosure of capital maintenance information under the Notification of the Bank of Thailand
 Re : Public Disclosure of Capital Maintenance for Commercial Banks
 Location of disclosure : www.th.jpmorgan.com
 Date of disclosure : October 7, 2010
 Information as of : June 30, 2010


 Ratchada Piyatassikul
 Senior Financial Officer


 Suratun Kongton
 Branch Manager