# Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 April 2019

<table>
<thead>
<tr>
<th>Assets</th>
<th>Liabilities</th>
</tr>
</thead>
<tbody>
<tr>
<td>Thousand Baht</td>
<td>Thousand Baht</td>
</tr>
<tr>
<td>Cash</td>
<td>4,639 Deposits</td>
</tr>
<tr>
<td>Interbank and money market items, net</td>
<td>11,752,848</td>
</tr>
<tr>
<td>Claims on securities</td>
<td>-</td>
</tr>
<tr>
<td>Derivatives assets</td>
<td>20,920,580</td>
</tr>
<tr>
<td>Investments - net</td>
<td>30,885,194</td>
</tr>
<tr>
<td>(with obligations Thousand Baht 5,822,253)</td>
<td></td>
</tr>
<tr>
<td>Investments in subsidiaries and associates, net</td>
<td>-</td>
</tr>
<tr>
<td>Loans to customers, net</td>
<td>1,191,657</td>
</tr>
<tr>
<td>Accrued interest receivables</td>
<td>78</td>
</tr>
<tr>
<td>Customers’ liabilities under acceptances</td>
<td>-</td>
</tr>
<tr>
<td>Properties foreclosed, net</td>
<td>-</td>
</tr>
<tr>
<td>Premises and equipment, net</td>
<td>25,710</td>
</tr>
<tr>
<td>Other assets, net</td>
<td>3,126,949</td>
</tr>
<tr>
<td>Accounts with head office and other branches of the same juristic person, net</td>
<td>1,624,950</td>
</tr>
<tr>
<td>Other reserves</td>
<td>8,520</td>
</tr>
<tr>
<td>Retained earnings</td>
<td>-</td>
</tr>
<tr>
<td>Regulatory capital</td>
<td>9,638,959</td>
</tr>
<tr>
<td>Regulatory capital after deducting capital add-on arising from Single Lending Limit</td>
<td>9,638,959</td>
</tr>
<tr>
<td>Changes in assets and liabilities this quarter as of 30 April 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .</td>
<td>-</td>
</tr>
<tr>
<td>Contingent liabilities</td>
<td>2,532,160</td>
</tr>
<tr>
<td>Avals to bills and guarantees of loans</td>
<td>-</td>
</tr>
<tr>
<td>Liabilities under unmatured import bills</td>
<td>-</td>
</tr>
<tr>
<td>Letters of credit</td>
<td>-</td>
</tr>
<tr>
<td>Other contingencies</td>
<td>2,532,160</td>
</tr>
<tr>
<td>Total Assets</td>
<td>67,907,655</td>
</tr>
<tr>
<td>Total Liabilities</td>
<td>67,907,655</td>
</tr>
</tbody>
</table>

Non-Performing Loan¹ (net) as of 31 March 2019 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2019 (Quarterly) 32,982

Actual provisioning for loan loss, as of 31 March 2019 (Quarterly) 32,982

Required provisioning for loan loss, as of 31 March 2019 (Quarterly) 32,982

Actual provisioning for loan loss, as of 31 March 2019 (Quarterly) 32,982

Loans to related parties -

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 9,638,959

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 15.34 percents)

Changes in assets and liabilities this quarter as of 30 April 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . . -

Contingent liabilities 2,532,160

Avals to bills and guarantees of loans -

Liabilities under unmatured import bills -

Letters of credit -

Other contingencies 2,532,160

¹ Non-Performing Loans (gross) as of 31 March 2019 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

### Channel of capital maintenance Information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Location of disclosure  www.th.jpmorgan.com

Date of disclosure  30 April 2019

Information as of 31 December 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Jarin Pintusopon) (Aomjai Bumrungkorn)

Position Branch Manager Position Senior Financial Officer