

JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 April 2016

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	4,471	Deposits	10,843,898
Interbank and money market items, net	13,350,227	Interbank and money market items, net	5,119,367
Claims on securities	-	Liabilities payable on demand	24,966
Derivatives assets	26,706,699	Liabilities to deliver securities	-
Investments - net	32,693,239	Financial liabilities designated at fair value through profit or loss	16,835,261
(with obligations Thousand Baht 5,649,270)		Derivatives liabilities	26,449,735
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	1,179,685	Bank's liabilities under acceptances	-
Accrued interest receivables	916	Other liabilities	17,851,414
Customers' liabilities under acceptances	-	Total Liabilities	77,124,641
Properites foreclosed, net	-		
Premises and equipment, net	31,228	Head office and other branches of the same juristic person's equity	
Other assets, net	13,601,611	Funds to be maintained as assets under the Act	9,494,910
		Accounts with head office and other branches of the same juristic person, net	711,415
		Other reserves	5,482
		Retained earnings	231,628
		equity	10,443,435
Total Assets	87,568,076	juristic person's equity	87,568,076

Thousand Baht

Non-Performing Loan ^{1/} (net) as of 31 March 2016 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2016 (Quarterly)	97,254
Actual provisioning for loan loss, as of 31 March 2016 (Quarterly)	97,254
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,491,596
(Capital adequacy ratio = 13.31 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	9,491,596
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 13.31 percents)	
Changes in assets and liabilities this quarter as of 30 April 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	1,802,676
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	1,802,676

^{1/} Non-Performing Loans (gross) as of 31 March 2016 (Quarterly) 7,297
 (0.08 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Location of disclosure www.th.jpmorgan.com

Date of disclosure 12 April 2016

Information as of 31 December 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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 (Sirinthip Boonlue)

Position Acting Branch Manager

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 (Chantima Pisitpong)

Position Head of Credit Risk Management