

JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 April 2015

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,636	Deposits	21,190,556
Interbank and money market items, net	14,296,146	Interbank and money market items, net	4,774,531
Claims on securities	-	Liabilities payable on demand	25,984
Derivatives assets	22,034,587	Liabilities to deliver securities	-
Investments - net	35,166,599	Financial liabilities designated at fair value through profit or loss	12,066,339
(with obligations Thousand Baht 1,975,434)		Derivatives liabilities	20,213,566
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	4,007,415	Bank's liabilities under acceptances	-
Accrued interest receivables	1,917	Other liabilities	9,166,050
Customers' liabilities under acceptances	-	Total Liabilities	67,437,026
Properites foreclosed, net	-		
Premises and equipment, net	26,667	Head office and other branches of the same juristic person's equity	
Other assets, net	3,191,031	Funds to be maintained as assets under the Act	9,494,910
		Accounts with head office and other branches of the same juristic person, net	769,042
		Other reserves	22,051
		Retained earnings	1,004,969
		equity	11,290,972
Total Assets	78,727,998	juristic person's equity	78,727,998

Thousand Baht

Non-Performing Loan ^{1/} (net) as of 31 March 2015 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2015 (Quarterly)	93,432
Actual provisioning for loan loss, as of 31 March 2015 (Quarterly)	93,432
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,494,522
(Capital adequacy ratio = 15.52 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	9,494,522
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 15.52 percents)	
Changes in assets and liabilities this quarter as of 30 April 2015 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	5,432,626
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	3,795,405
Other contingencies	1,637,221

^{1/} Non-Performing Loans (gross) as of 31 March 2015 (Quarterly) 7,429
(0.09 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Location of disclosure

Date of disclosure 30 April 2015

Information as of 31 December 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Sunti Ninsuvannaku)

Position Branch Manager

(Ratchada Piyatassikul)

Position Senior Financial Officer