

JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 April 2014

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,477	Deposits	17,824,940
Interbank and money market items, net	16,048,220	Interbank and money market items, net	4,411,158
Claims on securities	-	Liabilities payable on demand	27,103
Derivatives assets	16,985,344	Liabilities to deliver securities	-
Investments - net	34,419,549	Financial liabilities designated at fair value through profit or loss	10,364,238
(with obligations Thousand Baht 1,542,104)		Derivatives liabilities	16,483,625
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	3,572,716	Bank's liabilities under acceptances	699
Accrued interest receivables	2,934	Other liabilities	11,624,232
Customers' liabilities under acceptances	699	Total Liabilities	60,735,995
Properties foreclosed, net	-		
Premises and equipment, net	34,215	Head office and other branches of the same juristic person's equity	
Other assets, net	2,901,936	Funds to be maintained as assets under the Act	9,494,910
		Accounts with head office and other branches of the same juristic person, net	2,343,256
		Other reserves	11,134
		Retained earnings	1,382,795
		equity	13,232,095
Total Assets	73,968,090	juristic person's equity	73,968,090

Thousand Baht

Non-Performing Loan ^{1/} (net) as of 31 March 2014 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2014 (Quarterly)	161,182
Actual provisioning for loan loss, as of 31 March 2014 (Quarterly)	161,182
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,493,457
(Capital adequacy ratio = 17.97 percents)	
Changes in assets and liabilities this quarter as of 30 April 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	7,032,350
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	5,450,267
Other contingencies	1,582,083

^{1/} Non-Performing Loans (gross) as of 31 March 2014 (Quarterly) 7,480
(0.05 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Location of disclosure www.th.jpmorgan.com

Date of disclosure 28 April 2014

Information as of 31 December 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Sunti Ninsuvannakul)

PositionBranch Manager.....

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(Ratchada Piyatassikul)

PositionSenior Financial Officer