

JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 April 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,291	Deposits	11,703,611
Interbank and money market items, net	8,276,328	Interbank and money market items, net	4,820,797
Claims on securities	-	Liabilities payable on demand	7,288
Derivatives assets	18,550,062	Liabilities to deliver securities	-
Investments - net	36,655,753	Financial liabilities designated at fair value through profit or loss	7,743,887
(with obligations Thousand Baht 7,642,883)		Derivatives liabilities	16,880,241
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	1,827,617	Bank's liabilities under acceptances	-
Accrued interest receivables	5,519	Other liabilities	5,245,958
Customers' liabilities under acceptances	-	Total Liabilities	46,401,782
Properites foreclosed, net	-		
Premises and equipment, net	26,389	Head office and other branches of the same juristic person's equity	
Other assets, net	3,159,908	Funds to be maintained as assets under the Act	9,112,616
		Accounts with head office and other branches of the same juristic person, net	12,018,064
		Other reserves	5,130
		Retained earnings	977,535
		person's equity	22,103,085
		same	
Total Assets	68,504,867	juristic person's equity	68,504,867

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 March 2012 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2012 (Quarterly)	107,774
Actual provisioning for loan loss, as of 31 March 2012 (Quarterly)	107,910
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	8,921,156
(Capital adequacy ratio = 14.86 percents)	
Changes in assets and liabilities this quarter as of 30 April 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	13,870,801
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	10,845,986
Other contingencies	3,024,815

^{1/} Non-Performing Loans (gross) as of 31 March 2012 (Quarterly) 7,812
 (0.08 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.th.jpmorgan.com

Date of disclosure 25 April 2012

Information as of 31 December 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

.....
 (Sirinthip Boonlue)

Position : Chief Administrative Officer

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 (Ratchada Piyatassikul)

Position : Senior Financial Officer