

JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 April 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	5,551	Deposits	8,184,597
Interbank and money market items, net	6,997,875	Interbank and money market items, net	4,408,187
Claims on securities	-	Liabilities payable on demand	31,888
Derivatives assets	21,926,223	Liabilities to deliver securities	-
Investments - net	26,833,074	Financial liabilities designated at fair value through profit or loss	7,337,576
(with obligations Thousand Baht 557,908)		Derivatives liabilities	23,152,001
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	463,706	Bank's liabilities under acceptances	-
Accrued interest receivables	64	Other liabilities	4,983,677
Customers' liabilities under acceptances	-	Total Liabilities	48,097,926
Properties foreclosed, net	-		
Premises and equipment, net	22,386	Head office and other branches of the same juristic person's equity	
Other assets, net	4,690,003	Funds to be maintained as assets under the Act	9,112,616
		Accounts with head office and other branches of the same juristic person, net	3,526,442
		Other reserves	12,344
		Retained earnings	214,242
		person's equity	12,840,956
Total Assets	60,938,882	Total Liabilities and Head office and other branches of the same juristic person's equity	60,938,882

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 March 2011 (Quarterly)	1,000
(0.02 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2011 (Quarterly)	68,367
Actual provisioning for loan loss, as of 31 March 2011 (Quarterly)	68,367
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	8,921,156
(Capital adequacy ratio = 14.99 percents)	
Changes in assets and liabilities this quarter as of 30 April 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	577,519
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	6,626
Other contingencies	570,893

^{1/} Non-Performing Loans (gross) as of 31 March 2011 (Quarterly) 8,853
 (0.14 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.th.jpmorgan.com

Date of disclosure 28 April 2011

Information as of 31 December 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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 (Suratun Kongton)
 Position : Branch Manager

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 (Ratchada Piyatassikul)
 Position : Senior Financial Officer