

ASSETS	BAHT	LIABILITIES	BAHT
Cash	6,924,945.81	Deposits	11,410,588,343.54
Interbank and money market items	7,822,638,633.94	Interbank and money market items	7,542,041,047.14
Investments, net	29,188,890,003.38	Liabilities payable on demand	42,509,945.07
(with obligations Baht 1,742,166,163.61)		Borrowings	2,450,545,166.40
Credit advances (net of allowance for doubtful accounts)	521,641,738.93	Financial institution's liabilities under acceptances	7,936,065.92
Accrued interest receivables	109,503.87	Other liabilities	29,898,422,708.17
Properties foreclosed, net	-	Total Liabilities	51,352,043,276.24
Customers' liabilities under acceptances	7,936,065.92		
Premises and equipment, net	25,180,490.78		
Other assets, net	30,877,681,300.55		
		EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	
		(Regulatory capital Baht 8,921,155,580)	
		Funds to be maintained as assets under Section 32	9,112,616,000.00
		Net loss not yet compensated by head office	-
		Net funds to be maintained as assets under Section 32	9,112,616,000.00
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	7,818,651,979.36
		Net balance which branch is debtor of the head office and other branches of the same legal entity	16,931,267,979.36
		Profit and loss account and others	167,691,427.58
		Total Equity of Head Office and Other Branches of the Same Legal Entity	17,098,959,406.94
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	68,451,002,683.18
Total Assets	68,451,002,683.18	Financial institution's liabilities under unmatured bills	-
Customers' liabilities under unmatured bills	-		
TOTAL	68,451,002,683.18	TOTAL	68,451,002,683.18

Non-Performing Loans ^{2/} (net) as of March 31, 2010 (Quarterly)

(0.61 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of March 31, 2010 (Quarterly)

Actual provisioning for loan loss

Loans to related parties

Loans to related asset management companies

Loans to related parties due to debt restructuring

Changes in assets and liabilities this quarter as of ...April 30, 2010...

due to fine from violating the Financial Institution Business Act B.E. 2551, Section.....

Significant contingent liabilities

Aval to bills and guarantees of loans

Letters of credit

BAHT

30,000,000.00

8,083,531.39

8,083,531.39

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^{1/} This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of March 31, 2010 (Quarterly)

(0.77 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

37,933,072.36

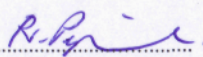
Disclosure of capital maintenance information under the Notification of the Bank of Thailand

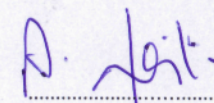
Re : Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure : www.th.jpmorgan.com

Date of disclosure : April 29, 2010

Information as of : December 31, 2009


Ratchada Piyatassikul
Senior Financial Officer


Suratun Kongton
Branch Manager