

JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 29 February 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	4,274	Deposits	5,828,986
Interbank and money market items, net	1,105,438	Interbank and money market items, net	4,726,956
Claims on securities	-	Liabilities payable on demand	26,323
Derivatives assets	21,201,445	Liabilities to deliver securities	-
Investments - net	33,847,712	Financial liabilities designated at fair value through profit or loss	7,595,145
(with obligations Thousand Baht 968,462)		Derivatives liabilities	20,072,290
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	1,804,292	Bank's liabilities under acceptances	-
Accrued interest receivables	385	Other liabilities	9,380,037
Customers' liabilities under acceptances	-	Total Liabilities	47,629,737
Properties foreclosed, net	-		
Premises and equipment, net	28,514	Head office and other branches of the same juristic person's equity	
Other assets, net	10,934,440	Funds to be maintained as assets under the Act	9,112,616
		Accounts with head office and other branches of the same juristic person, net	11,431,608
		Other reserves	1,304
		Retained earnings	753,843
		person's equity	21,296,763
		same	
Total Assets	68,926,500	juristic person's equity	68,926,500

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 December 2011 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2011 (Quarterly)	71,437
Actual provisioning for loan loss, as of 31 December 2011 (Quarterly)	71,437
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	8,921,156
(Capital adequacy ratio = 14.66 percents)	
Changes in assets and liabilities this quarter as of 31 January 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	11,834,712
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	8,859,003
Other contingencies	2,975,709
^{1/} Non-Performing Loans (gross) as of 31 December 2011 (Quarterly)	7,822
(0.11 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.th.jpmorgan.com

Date of disclosure 9 September 2011

Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

.....
(Sirinthip Boonlue)

Position : Chief Administrative Officer

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(Ratchada Piyatassikul)

Position : Senior Financial Officer