

JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 28 February 2014

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,649	Deposits	21,403,392
Interbank and money market items, net	15,038,361	Interbank and money market items, net	4,427,324
Claims on securities	-	Liabilities payable on demand	40,372
Derivatives assets	18,377,804	Liabilities to deliver securities	-
Investments - net	29,838,406	Financial liabilities designated at fair value through profit or loss	9,502,639
(with obligations Thousand Baht 1,242,531)		Derivatives liabilities	18,502,194
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	2,304,074	Bank's liabilities under acceptances	-
Accrued interest receivables	4,826	Other liabilities	2,905,188
Customers' liabilities under acceptances	-	Total Liabilities	56,781,109
Properties foreclosed, net	-		
Premises and equipment, net	36,081	Head office and other branches of the same juristic person's equity	
Other assets, net	1,952,121	Funds to be maintained as assets under the Act	9,494,910
		Accounts with head office and other branches of the same juristic person, net -	59,350
		Other reserves	9,611
		Retained earnings	1,329,042
		equity	10,774,213
Total Assets	67,555,322	juristic person's equity	67,555,322

Thousand Baht

Non-Performing Loan ^{1/} (net) as of 31 December 2013 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2013 (Quarterly)	75,202
Actual provisioning for loan loss, as of 31 December 2013 (Quarterly)	75,202
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,434,096
(Capital adequacy ratio = 20.04 percents)	
Changes in assets and liabilities this quarter as of 28 February 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	8,366,862
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	6,612,842
Other contingencies	1,754,020

^{1/} Non-Performing Loans (gross) as of 31 December 2013 (Quarterly) 7,492
 (0.11 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Location of disclosure www.th.jpmorgan.com

Date of disclosure 18 October 2013

Information as of 30 June 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Sunti Ninsuvannakul)

PositionBranch Manager.....

(Ratchada Piyatassikul)

PositionSenior Financial Officer