

Commercial Term Lending Personal Financial Statement

Important Information About Procedures for Opening a New Account: To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents

	S	ection 1: Applie	cant Inforn	nation			
Complete this Personal Financial Sta Attach copies of this statement for e			oplicant") or (Co-borrower/Co-Principal/	Co-Guarantor ("Co-applicant") as applicable.		
A	pplicant			Co-	Applicant		
Legal Name (First, Middle, Last)			Legal Nam	e (First, Middle, Last)			
E-Mail Address			E-Mail Add	ress			
Home Address (no P.O. Boxes)			Home Add	ress (no P.O. Boxes)			
City, State, ZIP Code			City, State,	ZIP Code			
Marital Status: OMarried O	Unmarried O Sep	arated	Marital Status: OMarried O Unmarried O Separated				
O Registered Domestic Partner (RD State Law			O Registe State Law	red Domestic Partner (RDI	P) or its equivalent under the applicable		
Occupation	# of Years in Occupat	ion	Occupatior	1	# of Years in Occupation		
Primary Source of Income	1		Primary So	urce of Income	-1		
When applicable, check the appropri	ate box below:						
O The income or assets of a perso information about that person's			licant's spous	se or RDP) <u>will be</u> used as	a basis for loan qualification, in which case		
state, the security property is loo	O The income or assets of the Applicant's spouse or RDP <u>will not be</u> used as a basis for loan qualification, but the Applicant resides in a community property state, the security property is located in a community property state, or Applicant is relying on other property located in a community property state as a basis for repayment of the loan, in which case Lender may request information about the Applicant's spouse or RDP, as appropriate.						
	nt credit. Intent to apply fo	r joint credit must	be expressly	stated. If joint financial co	formation does not confirm intent for ondition is presented, and the intent is for		
Applicant			Co-Applicant				
	Initials				Initials		
The information provided in this P available (unless otherwise noted information provided in this State	in the date field below) c	ent and any supp oncerning the Ap	oorting sche oplicant or C	dules ("Statement") is th o-Applicant and there ha	e most current financial information ave been no significant changes in the		
The following information (or on the	attached financial stateme	ent) is a statement	of financial c	ondition, as of:			
Applicant			Co-Applicant				
	Date				Date		
Section 2: Annual Income							
Gross Annual Income	Applicant	Co-Appli	cant	Total	Describe Other Income Notice:		
Base Employment Income	\$	\$		\$	Alimony, child support or separate		
Overtime	\$	\$		\$	 maintenance income need not be disclosed if the Applicant or Co- 		
Commission	\$	\$		\$	Applicant does not wish to have the		
Dividends/Interest	\$	\$		income considered as a basis for repaying this loan.			
Net Rental Income	\$	\$		\$			
Other Annual Income (see	\$	\$		\$			

"Describe Other Income Notice")

Total Annual Income

\$

\$

\$

\$

\$

\$

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Section 3: Assets and Liabilities

Applicant's Assets	Amount	Co-Applicant's Assets	Amount
Cash in JPMorgan Chase Bank, N.A.	\$	Cash in JPMorgan Chase Bank, N.A.	\$
Cash in Other Institutions	\$	Cash in Other Institutions	\$
Cash Value of IRAs/Pension Accounts/401Ks	\$	Cash Value of IRAs/Pension Accounts/401Ks	\$
Marketable Securities Owned	\$	Marketable Securities Owned	\$
Receivables	\$	Receivables	\$
Cash Surrender Value of Life Insurance	\$	Cash Surrender Value of Life Insurance	\$
Real Estate Owned from Schedule of Real Estate	\$	Real Estate Owned from Schedule of Real Estate	\$
Personal Property (including autos, RVs, etc.)	\$	Personal Property (including autos, RVs, etc.)	\$
Other Assets:	\$	Other Assets:	\$
Total Assets	\$	Total Assets	\$
Applicant's Liabilities	Amount	Co-Applicant's Liabilities	Amount
Revolving Credit/Installment Credit Obligations	\$	Revolving Credit/Installment Credit Obligations	\$
Real Estate Debt from Schedule of Real Estate	\$	Real Estate Debt from Schedule of Real Estate	\$
Loans on Life Insurance	\$	Loans on Life Insurance	\$
	₽		4
Other Loan Commitments	\$	Other Loan Commitments	\$
Other Loan Commitments	\$	Other Loan Commitments	\$
Other Loan Commitments	\$	Other Loan Commitments	\$

Section 4: General Information

Applicant and Co-Applicant must each answer the following questions.				Co-Applicant	
		Yes	No	Yes	No
1.	Are you a U.S. citizen? If no, are you a resident alien of the U.S.? Provide country of citizenship:				
2.	Do you hold citizenship in multiple countries? If yes: List countries of citizenship for the Applicant and Co-Applicant, as applicable:				
	Indicate which is the primary country of citizenship for the Applicant and Co-Applicant, as applicable:				
3.	Are your assets primarily in the United States? If no, please provide the primary country of assets:				
4.	ls your country of domicile (primary residence) the U.S.? If no, list country of domicile for the Applicant and Co-Applicant, as applicable:				
5.	Are you, or is anyone in your immediate family, an employee of JPMorgan Chase Bank, N.A.? If yes, what is your relation to the employee?				
lj	f you answer Yes to the following questions, please provide an explanation on an attachment.			-	
6.	Have you ever been convicted of a felony?				
7.	Have you had property foreclosed, given title or deed in lieu of foreclosure, had a loan modified, or had debt forgiven?				
8.	Are you a director, executive officer, or principal shareholder (10% of any class voting stock) of any of the following:				
	 An insured bank or financial institution which makes commercial loans and accepts deposits? If yes, provide name of institution:				
	 b. JPMorgan Lender Bank, N.A. or any of its subsidiaries, affiliates, or parent? If yes, provide name of subsidiary, affiliate or parent: 				
	c. Any company controlled by any of the above? If yes, provide name of company:				
9.	Are any assets pledged or debts secured except as shown?				
10	. Have you obtained credit under any other names or with other individuals? If yes, please provide names and Social Security numbers:				
11	. a. Do you have any contingent liabilities that are not shown on your Statement as a guarantor, co-signer, or endorser of debt?				
	b. Are you obligated or a guarantor on any leases (e.g. real estate, equipment) that extend beyond one year?				



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If the ir	formation in this State	ement applies to Applicant and Co-A	pplicant, each should	answer the following	Applicant		Co-Applicant	
questic	ons. <i>If you answer Yes</i> a	to the following questions, please p	orovide an explanation	n on an attachment.	Yes	No	Yes	No
12. Hav	ve you ever been the subj	ect of a voluntary or involuntary persor	nal bankruptcy or receive	ership?				
13. Hav	ve you ever been a princip	al or guarantor of any entity that was th	e subject of a voluntary o	or involuntary bankruptcy?				
14. Are	you a party to any mater	rial claims or lawsuits, or had a material	judgment against you?					
	you an examiner, assista audit JPMorgan Chase Ba	ant examiner or employee of an indeper nk, N.A.?	ndent auditor who has tl	he authority to examine				
16. Are	you delinquent on paym	ent of any personal income taxes or rea	al property taxes?					
	you currently, or have yo ate taxing authority?	ou ever been, subject of a delinquent ta:	x lien, or a payment arra	ngement with the IRS or				
	ve you ever defaulted on lebt or the collateral secu	a loan (beyond any applicable cure peri ıring such debt?	od) in any obligation rela	ated to either repayment				
If the A	pplicant or Co-Applica	ant is a Trust, answer the following	auestion for the Tru	st only.	Applicant		Co-Applicant	
If the Applicant or Co-Applicant is an individual , answer the following question as an individual.					Yes	No	Yes	No
If the A	pplicant or Co-Applican	t is an Entity, indicate not applicable	e by checking the box l	here. 🗌 N/A				
		y subsidiaries and affiliates, engage in c ran, Syria, Sudan, North Korea, or the Ci						
	This question is meant to	physical locations (offices/branches/op be interpreted on a very broad basis; paling in one of the sanctioned countries	please be sure to include	e vendors, distributors or				
	Do you buy, sell, or othe lf yes, explain:	rwise deal in or finance products, merch	nandise, commodities, o	r services?				
		enior officers, or 25% or greater owner(r affiliated with governmental agencies/						
	Name	Relationship	Percentage	Country				
	L		l	1				

A Concept Information (cont/d)

Section 5: Acknowledgment and Agreement

The undersigned understands that JPMorgan Chase Bank, N.A. and its affiliates, agents, successors, and assignees ("Lender") is relying on the information contained in and provided in connection with this Statement, and all such information is given for the purpose of obtaining a loan(s) ("Loan") from Lender. The undersigned agrees that Lender may, without further notice and on a continuing and on-going basis, (a) verify the undersigned's bank records, credit history, and any other information deemed necessary by Lender, and (b) obtain the undersigned's credit report from one or more consumer credit reporting agencies in connection with the application, renewal, modification, extension, review, collection, servicing or administration of the Loan. This authorization specifically permits Lender to obtain or use the undersigned's credit report from one or more consumer credit reporting agencies in connection with all loans and guaranties of the undersigned with Lender and notwithstanding the discharge in bankruptcy of the borrower for liability for a loan. The undersigned authorizes and directs consumer credit reporting agencies to provide the undersigned's credit report to Lender. The undersigned has a continuing obligation to (a) amend and/or supplement the information provided in or given in connection with this Statement if any of the material facts which have been represented in or given in connection with this Statement should change prior to closing of the Loan, and (b) immediately update all financial information of the undersigned to one or more credit reporting agencies. Lender is authorized to respond to and answer questions about its credit experience with the undersigned, and may share the information it obtains through any credit report with Loans and account information of the undersigned to one or more credit reporting agencies. Lender is authorized to respond to and answer questions about its credit experience with the undersigned, and may share the information it obtains through any credit report

The undersigned certifies that the information provided in and given in connection with this Statement is true and correct as of the date set forth opposite the signature(s) on this Statement. The undersigned acknowledges that any information obtained may be disclosed to applicant, any prospective borrower or guarantor of the Loan and any of their representatives, employees, and affiliates. The undersigned certifies that the organizational documents furnished in connection with the Loan are complete and effective. The undersigned acknowledges that any intentional or negligent misrepresentation of such information may result in civil liability and/or criminal penalties including, but not limited to, fine or imprisonment or both, and liability for monetary damages to Lender and any other person or entity who may suffer any loss due to reliance upon any misrepresentation which has been made in or in connection with this Statement.

Applicant's Signature	Date	CoApplicant's Signature	Date
x		x	