JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant) As of 28 February 2013

| | A | As of 28 February 2013 | | | | | |
|---|--|---|---------------|--|--|--|--|
| Assets | Thousand Baht | Liabilities | Thousand Baht | | | | |
| Cash | 5,873 | Deposits | 17,161,943 | | | | |
| Interbank and money market items, net | money market items, net 12,057,012 Interbank and money market items, net | | 6,753,208 | | | | |
| Claims on securities | - | Liabilities payable on demand | 25,102 | | | | |
| Derivatives assets | , , | Liabilities to deliver securities | - | | | | |
| Investments - net | 36,144,338 | Financial liabilities designated at fair value through profit or loss | 8,683,655 | | | | |
| (with obligations Thousand Baht 7,207,560) | | Derivatives liabilities Debte issued and Porrowings | 20,833,777 | | | | |
| Investments in subsidiaries and associates, net Loans to customers, net | 1 766 004 | Debts issued and Borrowings Bank's liabilities under acceptances | 4,753 | | | | |
| Accrued interest receivables | | Other liabilities | 7,873,632 | | | | |
| Customers' liabilities under acceptances | 4,753 | | 61,336,070 | | | | |
| Properites foreclosed, net | - | | | | | | |
| Premises and equipment, net | 46,195 | Head office and other branches of the same juristic person's equity | | | | | |
| Other assets, net | 7,344,744 | Funds to be maintained as assets under the Act | 9,494,910 | | | | |
| | | Accounts with head office and other branches of the same juristic person, net | 7,768,963 | | | | |
| | | Other reserves | 44,027 | | | | |
| | | Retained earnings | 388,066 | | | | |
| | | Total Head office and other branches of the same juristic person's | | | | | |
| | | equity | 17,695,966 | | | | |
| | | Total Liabilities and Head office and other branches of the same | | | | | |
| Total Assets | 79,032,036 | juristic person's equity | 79,032,036 | | | | |
| | | | | | | | |
| | | Thousand Baht | | | | | |
| Non-Performing Loan ^{1/} (net) a | | | | | | | |
| ` ' | | r doubtful accounts of Non-Performing Loans) | | | | | |
| Required provisioning for loan loss, as of 31 December 2012 (Quarterly) 73,837 | | | | | | | |
| Actual provisioning for loan loss, as of 31 December 2012 (Quarterly) 73,837 Loans to related parties | | | | | | | |
| Loans to related asset management companies - | | | | | | | |
| Loans to related parties due to debt restructuring | | | | | | | |
| Regulatory capital | 9,494,910 | | | | | | |
| (Capital adequacy ratio = 19.07 percents) | | | | | | | |
| Changes in assets and liabilities this quarter as of 28 February 2013 due to fine from violating | | | | | | | |
| the Financial Institution Busin | ess Act B.E. 2551, Se | ction | | | | | |
| Contingent linkilities | | 0.210.004 | | | | | |
| Contingent liabilities 8,218,88 Avals to bills and guarantees of loans - | | | | | | | |
| Liabilities under unmatured import bills | | _ | | | | | |
| Letters of credit 6,030 | | | | | | | |
| Other contingencies | | | | | | | |
| | | | | | | | |
| ^{1/} Non-Performing Loans (gross) as of 31 Decembe | r 2012 (Quarterly) | 7,539 | | | | | |
| (0.11 percents of total loans before allo | wance for doubtful a | ccounts of Non-Performing Loans) | | | | | |
| | | | | | | | |
| | Channel of capit | al maintenance information disclosure | | | | | |
| For Commercial Bank | | | | | | | |
| (under the Notification of the Bank of | | | | | | | |
| Re: Public disclosure of Capital Maintenance for C | Commercial Banks) | | | | | | |
| Location of disclosure www.th.jpmorgan.com | | | | | | | |
| Date of disclosure 20 September 2012 | | | | | | | |
| Information as of 30 June 2012 | | | | | | | |
| We certify here that this summany statement of access and liabilities is completely, correctly and truly presented | | | | | | | |
| We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| (Cunti Ninguyannakul) | | (Patchada Divataccikul) | | | | | |
| (Sunti Ninsuvannakul) | | (Ratchada Piyatassikul) | | | | | |

PositionBranch Manager......

PositionSenior Financial Officer