JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

12,122,166 3,960,958

10,900

8,388,981

17,417,123

3,295,643

45,195,771

9,494,910 12,052,479 48,197 608,250

22,203,836

67,399,607

| | A | s of 30 November 2012 | | |
|--|---|---|-------------------------|---------------|
| Assets | Thousand Baht | Liabilities | | Thousand Baht |
| Cash | 5,076 | Deposits | | 12,122,166 |
| Interbank and money market items, net | 7,434,051 | Interbank and money market items, net | | 3,960,958 |
| Claims on securities | = | Liabilities payable on demand | | 10,900 |
| Derivatives assets | 19,370,446 | Liabilities to deliver securities | | = |
| Investments - net | 33,529,789 | Financial liabilities designated at fair value through pro | ofit or loss | 8,388,98 |
| (with obligations Thousand Baht 8,746,842) | | Derivatives liabilities | | 17,417,123 |
| Investments in subsidiaries and associates, net | - | Debts issued and Borrowings | | - |
| Loans to customers, net | 2,229,614 | Bank's liabilities under acceptances | | - |
| Accrued interest receivables | 594 | Other liabilities | | 3,295,643 |
| Customers' liabilities under acceptances | - | Total Liabilities | _ | 45,195,77° |
| Properites foreclosed, net | - | | - | |
| Premises and equipment, net | 48,505 | Head office and other branches of the same juristi | ic person's equity | |
| Other assets, net | 4,781,532 | Funds to be maintained as assets under the Act | | 9,494,910 |
| | Accounts with head office and other branches of the same juristic person, net | | 12,052,479 | |
| | | Other reserves | | 48,197 |
| | | Retained earnings | | 608,250 |
| | | person's | - | |
| | | equity | | 22,203,836 |
| | | same | | |
| Total Assets | 67,399,607 | juristic person's equity | = | 67,399,607 |
| | | | | |
| No. 20 (c. 1/4 c. 1/4 c. 1) | | 2012 (0 - 1-1-) | Thousand Baht | |
| Non-Performing Loan ^{1/} (net) | | | - | |
| (0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans) Required provisioning for loan loss, as of 30 September 2012 (Quarterly) Actual provisioning for loan loss, as of 30 September 2012 (Quarterly) Loans to related parties | | | 54,762 | |
| | | | 54,762 | |
| | | | J+,702 - | |
| Loans to related parties Loans to related asset manag | ement companies | | _ | |
| Loans to related parties due to debt restructuring | | | _ | |
| Regulatory capital | | | 9,494,910 | |
| (Capital adequacy ratio = 1 | 7.42 percents) | | , , | |
| | | 30 November 2012 due to fine from violating | | |
| the Financial Institution Busin | ess Act B.E. 2551, S | ection | - | |
| Continuout linkilition | | | 7 707 520 | |
| | | | 7,787,538 | |
| Avals to bills and guarantees of loans | | | - | |
| Liabilities under unmatured import bills Letters of credit | | | - 6 E44 0E7 | |
| Other contingencies | | | 6,544,057 1,243,481 | |
| Other Contingencies | | | 1,273,701 | |
| ^{1/} Non-Performing Loans (gross) as of 30 Septemb | er 2012 (Quarterly) | | 7,550 | |
| (0.15 percents of total loans before allowand | e for doubtful accour | nts of Non-Performing Loans) | | |
| | | | | |
| 5 0 115 1 | Channel of capit | al maintenance information disclosure | | |
| For Commercial Bank | The Marcel | | | |
| (under the Notification of the Bank of | | | | |
| Re: Public disclosure of Capital Maintenance for 0 | Lommerciai Banks) | | | |
| Location of disclosure www.th.jpmorgan.com | | | | |
| Date of disclosure 20 September 2012 | | | | |
| Information as of 30 June 2012 | | | | |
| We certify here that this | summary statement | of assets and liabilities is completely, correctly and trul | ly presented. | |
| (Supti Nipeuvannakul) | | (Patchada Divatace | | |
| (Sunti Ninsuvannakul) | | (Natchaud Plyatass | (Ratchada Piyatassikul) | |

PositionSenior Financial Officer

PositionBranch Manager......