JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 August 2011				
Asse	ts	Thousand Baht	Liabilities	Thousand Baht
Cash		4,846	Deposits	3,577,759
Interbank and money marke	et items, net	12,311,561	Interbank and money market items, net	4,047,199
Claims on securities		-	Liabilities payable on demand	5,482,893
Derivatives assets			Liabilities to deliver securities	-
Investments - net		27,753,568	Financial liabilities designated at fair value through profit or loss	7,832,302
(with obligations Thousan			Derivatives liabilities	18,976,011
Investments in subsidiaries	and associates, net	450,000	Debts issued and Borrowings	-
Loans to customers, net	•		Bank's liabilities under acceptances	6,302
Accrued interest receivable Customers' liabilities under		6,302	Other liabilities Total Liabilities	5,161,996 45,084,462
Properites foreclosed, net	acceptances	0,302	Total Elabilities	43,004,402
Premises and equipment, n	et	32.301	Head office and other branches of the same juristic person's equity	
Other assets, net			Funds to be maintained as assets under the Act	9,112,616
,		,,-	Accounts with head office and other branches of the same juristic person, net	10,302,269
			Other reserves	41,212
			Retained earnings	365,688
			person's	
			equity	19,821,785
			same	
Total Assets	=	64,906,247	juristic person's equity	64,906,247
			Thousand Baht	
Non-Performing Loan ^{1/} (net) as of 30 June 2011 (Quarterly) (0.01 percents of total loans after allowance for doubtful accounts of Non-Performing Loans) Required provisioning for loan loss, as of 30 June 2011 (Quarterly) 123,425				
Actual provisioning for loan loss, as of 30 June 2011 (Quarterly) 123,425				
Loans to related parties -				
Loans to related asset management companies -				
Loans to related parties due to debt restructuring - Regulatory capital 8,921,156				
_	(Capital adequacy ratio = 13.56 percents)			
Changes in assets and liabilities this quarter as of 31 August 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section				
Contingent liabilities 734,780				
Avais to bills and guarantees of loans -				
Liabilities under unmatured import bills - Letters of credit 1,949				
Other contingencies 732,831				
-	a. commiganidas		7.52/352	
1/ Non-Performing Loans (g			8,843	
(0.07 percents of total	al loans before allowance fo	or doubtful accour	nts of Non-Performing Loans)	
	1	Channel of canit	al maintenance information disclosure	
For	r Commercial Bank	onamic or capit	al mantenance information disclosure	
	ification of the Bank of Tha	iland		
Re: Public disclosure of C	apital Maintenance for Con	nmercial Banks)		
Location of disclosure	www.th.ipmorgan.com			
Date of disclosure 9 September 2011				
	30 June 2011			
We could be a that this suppose, statement of accets and liabilities is completely, convertly and twill appeared				
We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.				
1	Suratun Kongton)		(Patchada Divataccikul)	

(Ratchada Piyatassikul) (Suratun Kongton) Position: Branch Manager Position: Senior Financial Officer