JPMorgan Chase Bank, N.A. Summary Statement of Assets and Liabilities 1/ As of January 31, 2008

JPMorganChase 🖨

ASSETS	BAHT	LIABILITIES		BAHT
Cash	6,476,267.00	Deposits		6,354,762,708.8
Interbank and money market items	1,163,005,952.07	Interbank and money market items		18,515,651,584.3
Securities purchased under resale agreements .	- (2)	Liabilities payable on demand		46,556,963.4
Investments in securities, net	30,166,954,012.42	Securities sold under repurchase agreements		-
(with obligations Baht 140,529,279)		Borrowings		-
Credit advances (net of allowance for doubtful accounts)	1,568,548,988.74	Bank's liabilities under acceptances		-
Accrued interest receivables	33,236,292.51	Other liabilities		17,809,806,382.5
Properties foreclosed	-	Total Liabilities		42,726,777,639.1
Customers' liabilities under acceptances	-			A
Premises and equipment, net	38,190,279.75	EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY		
Other assets	19,963,153,169.41	(funds maintained as legal reserve Baht 9,112,616,000.00)		
		Funds to be maintained as assets under Section 6	9,112,616,000.00	
		Net loss not yet compensated by head office	-	
••		Net funds to be maintained as assets under Section 6	9,112,616,000.00	
		Net debit (credit) inter-office balance with head office		
·		and other branches of the same legal entity	(10,727,719.95)	
		Debit balance with head office and other branches of	:	
		the same legal entity		9,101,888,280.0
		Profit and loss account and others		1,110,899,042.6
•		Total Equity of Head Office and Other Branches of the Sa	me Legal Entity	10,212,787,322.73
		Total Liabilities and Equity of Head Office and Othe	r Branches	
Total Assets	52,939,564,961.90	of the Same Legal Entity		52,939,564,961.90
Customers' liabilities under unmatured bills	-	Bank's liabilities under unmatured bills		•
TOTAL	52,939,564,961.90	TOTAL		52,939,564,961.9

BAHT

125,102,666.22

Non-Performing Loans 2 (net) As of December 31, 2007 (Quarterly)	96,000,000.00
(6.78 percents of total loans after allowance for doubtful accounts of Non-Performing Loans	ans)
Required provisioning for loan loss, as of December 31, 2007 (Quarterly)	42,307,895.70
Actual allowance for doubtful accounts	42,374,551.60
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this month due to the penalty expenses	
from violating the Commercial Banking Act B.E. 2505 and	
amended Act, section	-
Significant contingent liabilities	
Aval to bills and guarantees of loans	-
Letter of credit	-

JPMorgan Chase Bank, N.A.

Kittiphun Anutarasoti Branch Manager

Ratchada Piyatassikul Senior Financial Officer This Summary Statement has not been reviewed or audited by Certifieti Public Accountant

²⁰ Non-Performing Loans (gross) As of December 31, 2007 (Quarterly)

(8.65 percents of total loans before allowance for doubtful accounts)

JPMorgan Chase Bank, N.A.

Bangkok