

JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 January 2013

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	6,032	Deposits	10,539,884
Interbank and money market items, net	7,248,522	Interbank and money market items, net	3,978,656
Claims on securities	-	Liabilities payable on demand	9,021
Derivatives assets	21,979,625	Liabilities to deliver securities	-
Investments - net	32,894,138	Financial liabilities designated at fair value through profit or loss	8,308,365
(with obligations Thousand Baht 29,755)		Derivatives liabilities	21,619,435
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	1,767,724	Bank's liabilities under acceptances	35,878
Accrued interest receivables	5,496	Other liabilities	10,432,076
Customers' liabilities under acceptances	35,878	Total Liabilities	54,923,315
Properties foreclosed, net	-		
Premises and equipment, net	46,776	Head office and other branches of the same juristic person's equity	
Other assets, net	10,032,344	Funds to be maintained as assets under the Act	9,494,910
		Accounts with head office and other branches of the same juristic person, net	9,085,092
		Other reserves	32,748
		Retained earnings	480,470
		Total Head office and other branches of the same juristic person's equity	19,093,220
Total Assets	74,016,535	Total Liabilities and Head office and other branches of the same juristic person's equity	74,016,535

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 December 2012 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2012 (Quarterly)	73,837
Actual provisioning for loan loss, as of 31 December 2012 (Quarterly)	73,837
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,494,910
(Capital adequacy ratio = 18.12 percents)	
Changes in assets and liabilities this quarter as of 31 January 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	8,031,122
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	6,047,669
Other contingencies	1,983,453

^{1/} Non-Performing Loans (gross) as of 31 December 2012 (Quarterly) 7,539
(0.11 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.th.jpmorgan.com
Date of disclosure 20 September 2012
Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

.....
(Sunti Ninsuvannakul)
PositionBranch Manager.....

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(Ratchada Piyatassikul)
PositionSenior Financial Officer

