

JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 November 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	5,076	Deposits	12,122,166
Interbank and money market items, net	7,434,051	Interbank and money market items, net	3,960,958
Claims on securities	-	Liabilities payable on demand	10,900
Derivatives assets	19,370,446	Liabilities to deliver securities	-
Investments - net	33,529,789	Financial liabilities designated at fair value through profit or loss	8,388,981
(with obligations Thousand Baht 8,746,842)		Derivatives liabilities	17,417,123
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	2,229,614	Bank's liabilities under acceptances	-
Accrued interest receivables	594	Other liabilities	3,295,643
Customers' liabilities under acceptances	-	Total Liabilities	45,195,771
Properties foreclosed, net	-		
Premises and equipment, net	48,505	Head office and other branches of the same juristic person's equity	
Other assets, net	4,781,532	Funds to be maintained as assets under the Act	9,494,910
		Accounts with head office and other branches of the same juristic person, net	12,052,479
		Other reserves	48,197
		Retained earnings	608,250
		person's equity	22,203,836
		same	
Total Assets	67,399,607	juristic person's equity	67,399,607

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 30 September 2012 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2012 (Quarterly)	54,762
Actual provisioning for loan loss, as of 30 September 2012 (Quarterly)	54,762
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,494,910
(Capital adequacy ratio = 17.42 percents)	
Changes in assets and liabilities this quarter as of 30 November 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	7,787,538
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	6,544,057
Other contingencies	1,243,481

^{1/} Non-Performing Loans (gross) as of 30 September 2012 (Quarterly) 7,550
 (0.15 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.th.jpmorgan.com

Date of disclosure 20 September 2012

Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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 (Sunti Ninsuvannakul)
 PositionBranch Manager.....

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 (Ratchada Piyatassikul)
 PositionSenior Financial Officer