

JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 July 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,665	Deposits	7,183,087
Interbank and money market items, net	437,193	Interbank and money market items, net	5,113,169
Claims on securities	-	Liabilities payable on demand	2,149
Derivatives assets	21,037,843	Liabilities to deliver securities	-
Investments - net	39,650,028	Financial liabilities designated at fair value through profit or loss	8,090,563
(with obligations Thousand Baht 1,671,880)		Derivatives liabilities	19,265,845
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	1,869,881	Bank's liabilities under acceptances	104,558
Accrued interest receivables	5,959	Other liabilities	10,416,545
Customers' liabilities under acceptances	104,558	Total Liabilities	50,175,916
Properties foreclosed, net	-		
Premises and equipment, net	37,092	Head office and other branches of the same juristic person's equity	
Other assets, net	2,794,997	Funds to be maintained as assets under the Act	9,112,616
		Accounts with head office and other branches of the same juristic person, net	5,556,448
		Other reserves	6,900
		Retained earnings	1,089,336
		person's equity	15,765,300
		same	
Total Assets	65,941,216	juristic person's equity	65,941,216

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 30 June 2012 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2012 (Quarterly)	66,250
Actual provisioning for loan loss, as of 30 June 2012 (Quarterly)	66,250
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,112,616
(Capital adequacy ratio = 16.86 percents)	
Changes in assets and liabilities this quarter as of 31 July 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	2,363,827
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	12,322
Other contingencies	2,351,505

^{1/} Non-Performing Loans (gross) as of 30 June 2012 (Quarterly) 7,561
 (0.12 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.th.jpmorgan.com

Date of disclosure 25 April 2012

Information as of 31 December 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Sirinthip Boonlue)

PositionChief Administrative Officer.....

(Ratchada Piyatassikul)

PositionSenior Financial Officer